



# Copy Trading User Guide

Sync Up, Ace Trades



# For Copiers

## Sign Up

- Copier Highlights
- Create a Copy Trading Account
- Verify Your Identity with a Photo ID
- Already an Existing PU Prime Trader? (Copiers)

## Discover Strategies

- Discover Your Ideal Strategy
- Search Through the Community Tab
- Using the Search Bar
- View the Strategy's Performance
- Browse a Signal Provider's Strategy Profile
- View the Strategy's Portfolio
- Keep a List of Your Favourite Strategies

## Copy Trade

- Place your Copy Trade Order
- Set Up Your Copy Trade Order
- Review your Copy Trade Orders
- Approvals of Your Copy Trade Orders

## Order Management

- Copied Trades' Profit Sharing Statement
- View Full Details of the Copied Strategy
- Manage or Modify Your Copy Trade Orders
- Share a Signal Provider's Strategy

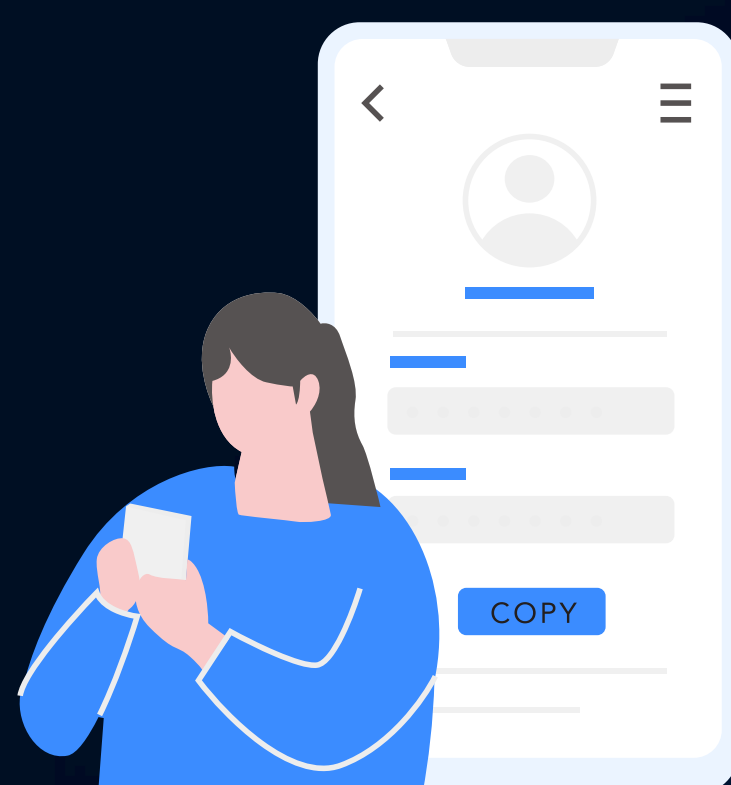


For Copiers

# Copier Highlights



Suitable for all  
level of traders



Copy from as  
low as USD 50



Save time  
studying the markets



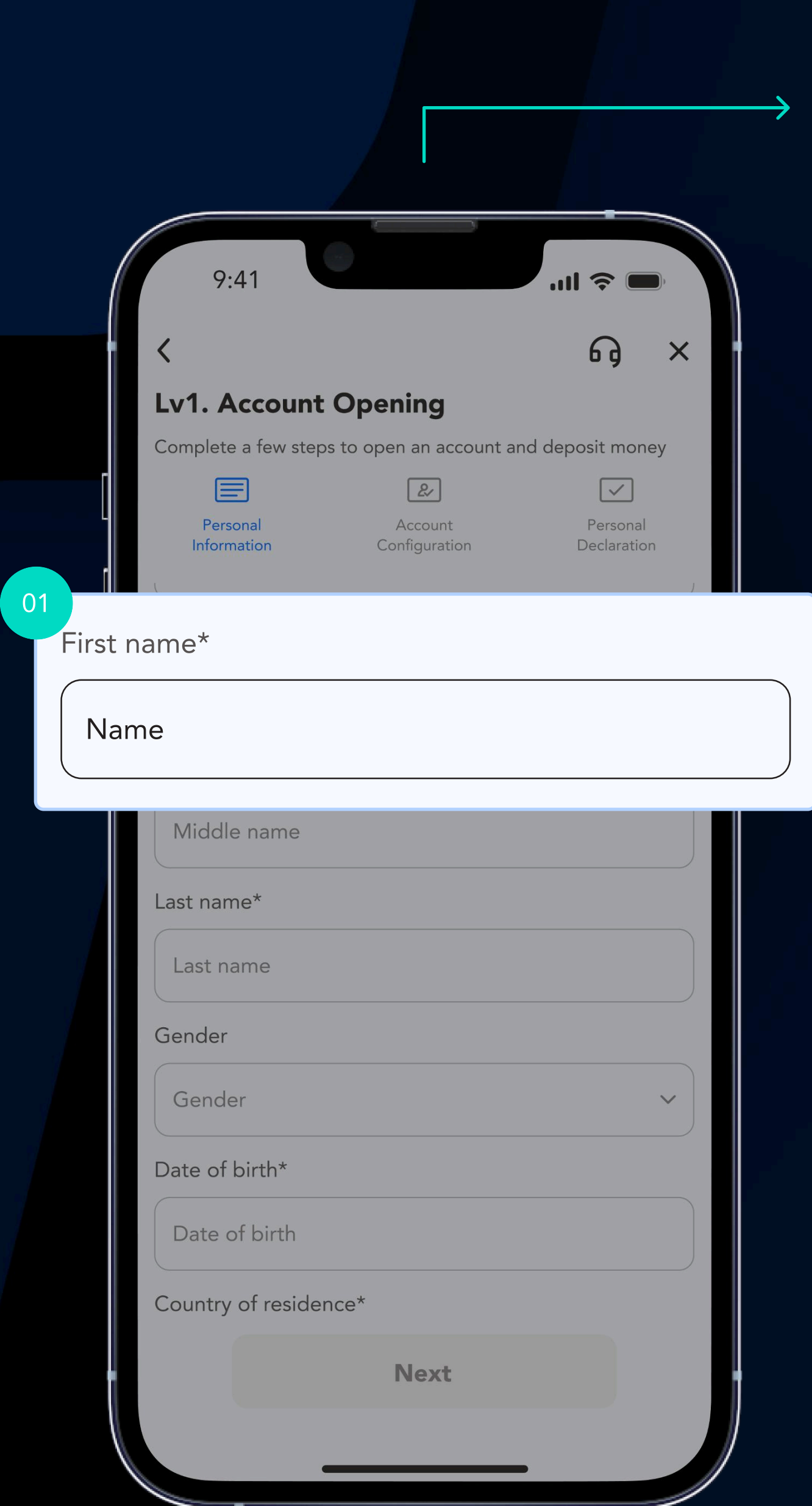
The ultimate  
portfolio diversifier



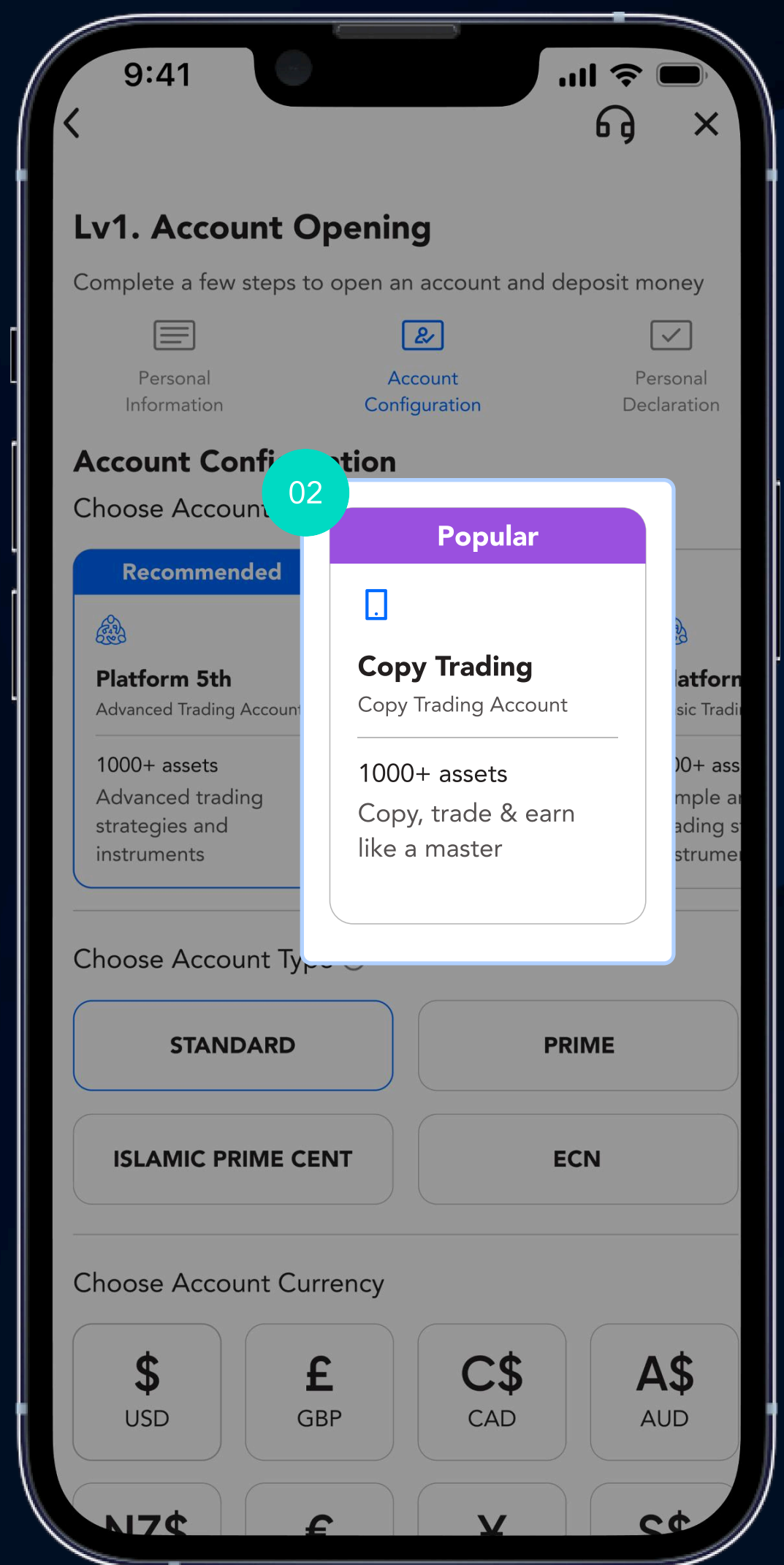
For Copiers

# Create a Copy Trading Account

Input your details and select **Copy Trading**



Step 1  
Enter your personal details



Step 2  
Select Copy Trading during  
Account Configuration





For Copiers

# Verify Your Identity with a Photo ID

Select one of three **ID types** to upload

We accept three types of Photo ID:

- Government Issued Photo ID
- Driver's License
- Passport

03

First name\*

Name

Last name\*

Name

The name need to be consistent with the ID, not abbreviated

Nationality\*

Singapore

ID Type\*

Passport

ID photo must include passport front and signature page

ID Serial Number\*

23465754768978543

Step 3  
Enter your Photo ID details

9:41

Lv2. ID Authentication

Complete a few steps to open an account and deposit money

ID Information ID Photo

**Passport Photo**

1. Make sure your document shows your photo, full name, date of birth and date of issue.

2. ID photo must include passport front and signature page.

PASSPORT

**Demonstrate Correctly**

✓ Clear photo

✓ Shoot neatly

+

Supported file types: png, jpg, jpeg, bmp, pdf, doc, docx

Maximum up

Finish

Step 4  
Upload and verify your photo ID



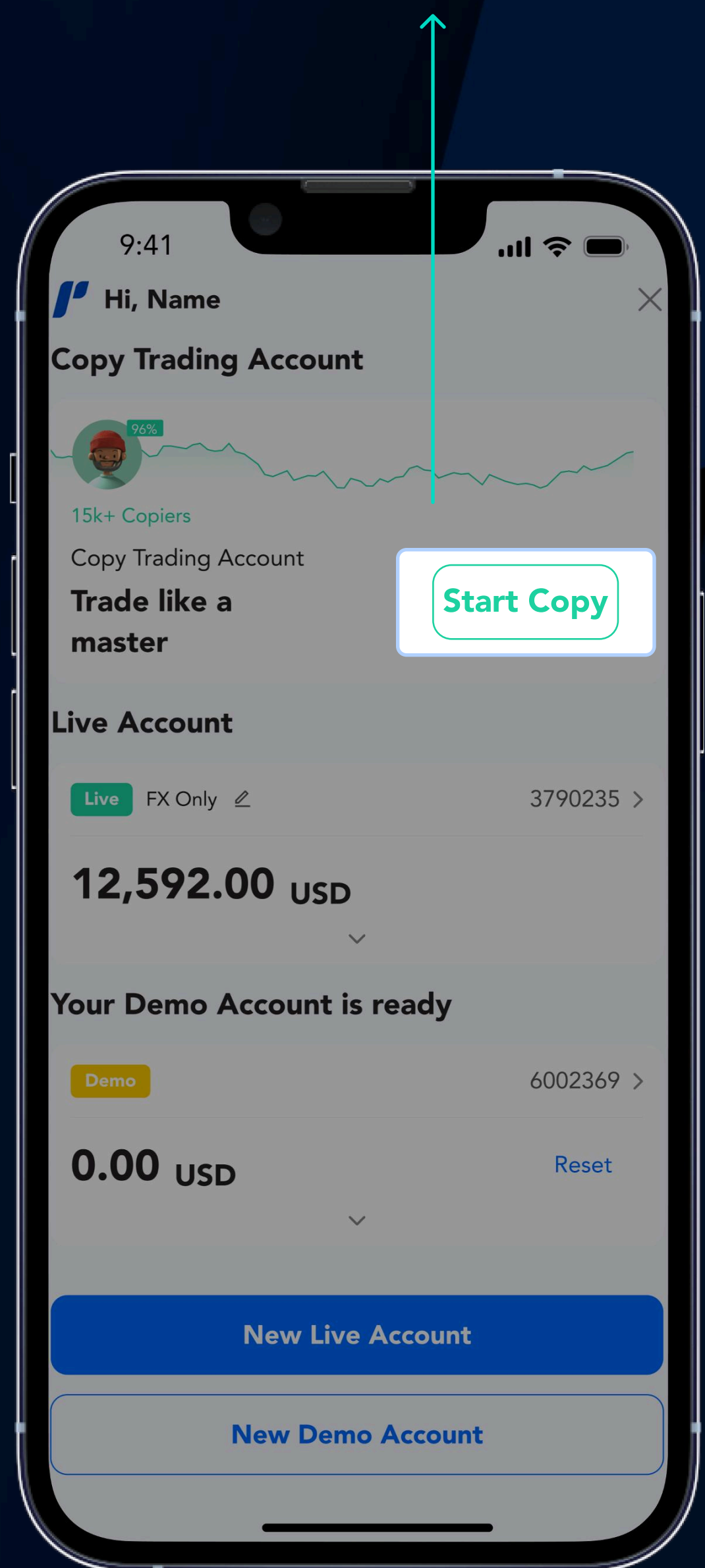
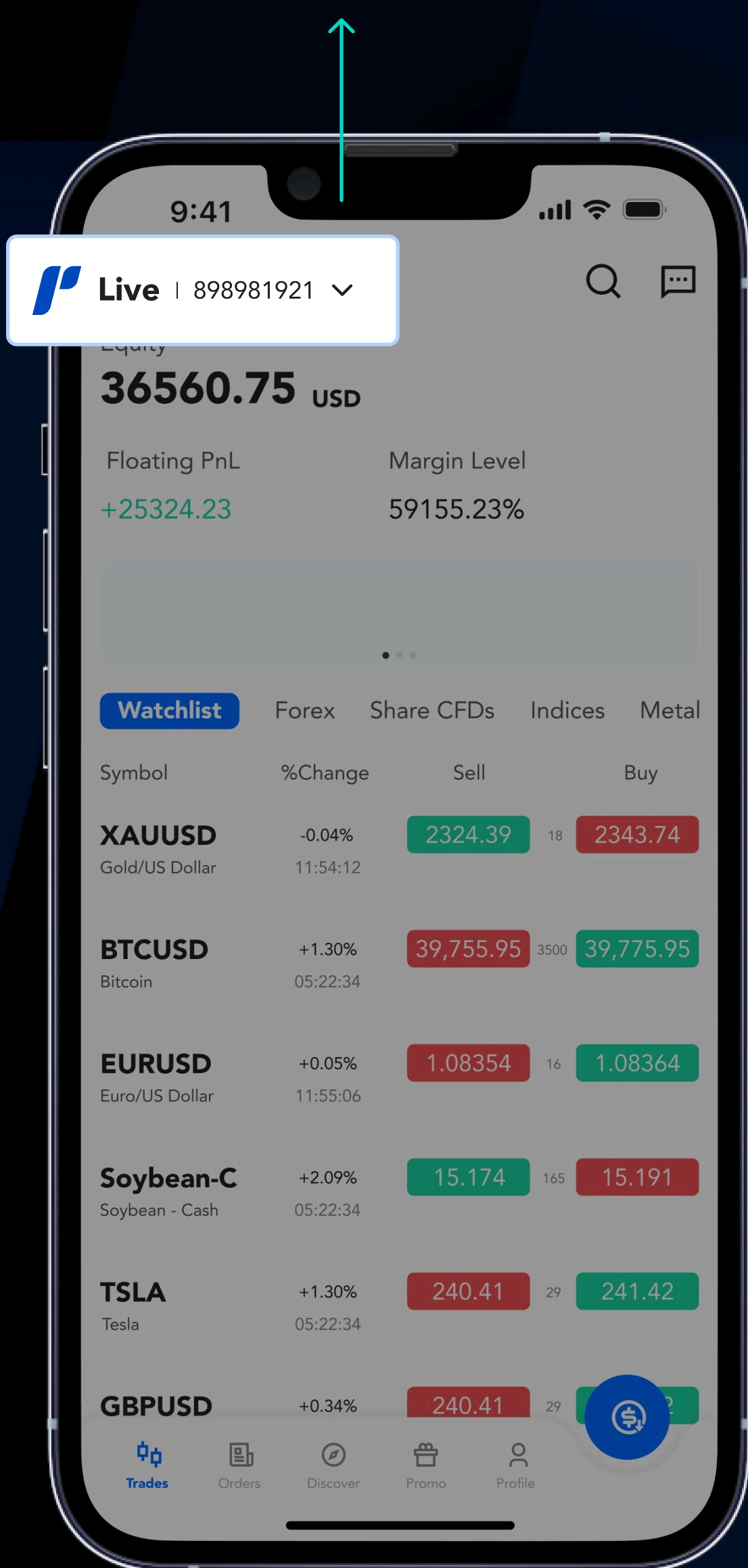
For Copiers

# Already an Existing PU Prime Trader?

Sign up for an **additional account** to kickstart  
your Copy Trading journey

Tap on the Account  
Management button  
on your Trades page

Select 'Start Copy' to open a  
Copy Trading account



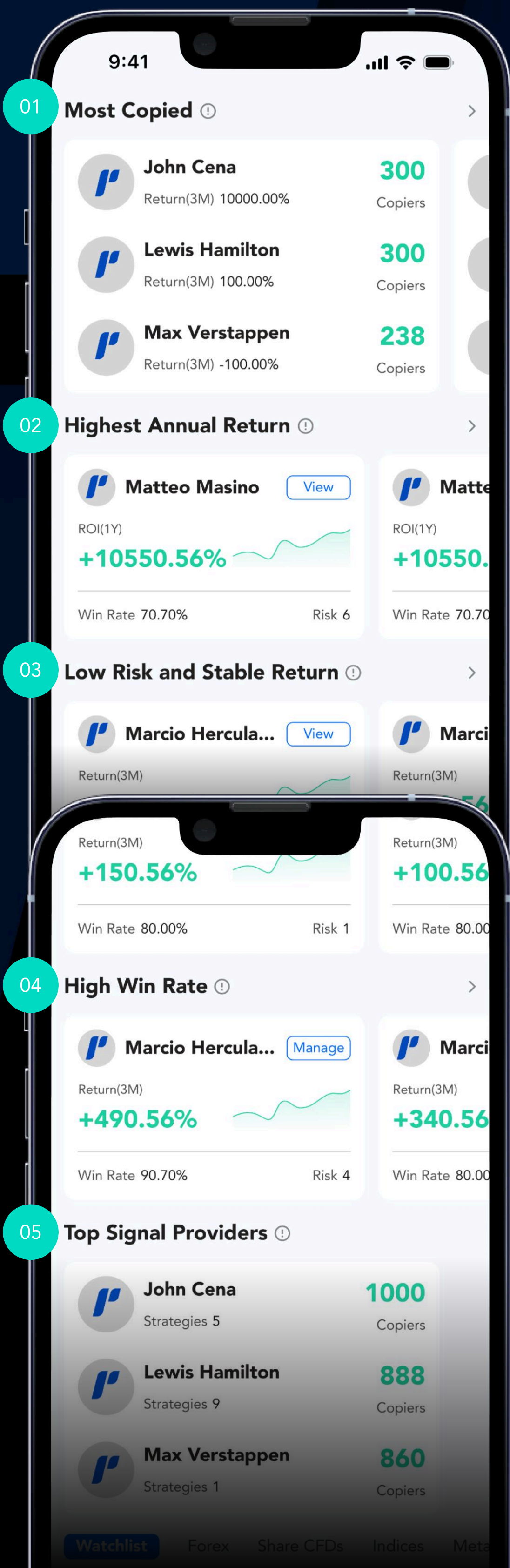




For Copiers

# Discover Your Ideal Strategy

Check out our **popular strategies** through pre-set filters on the Homepage



## 01 Most Copied

Strategies with the most accumulated Copiers

## 02 Highest Annual Return

Traders with the highest return for the past 12 months

## 03 Low Risk and Stable Return

Traders with a risk band lower than 6 and returns higher than 50%

## 04 High Win Rate

Strategies with profitable orders higher than 70%, and returns higher than 50% in the past 3 months

## 05 Top Signal Providers

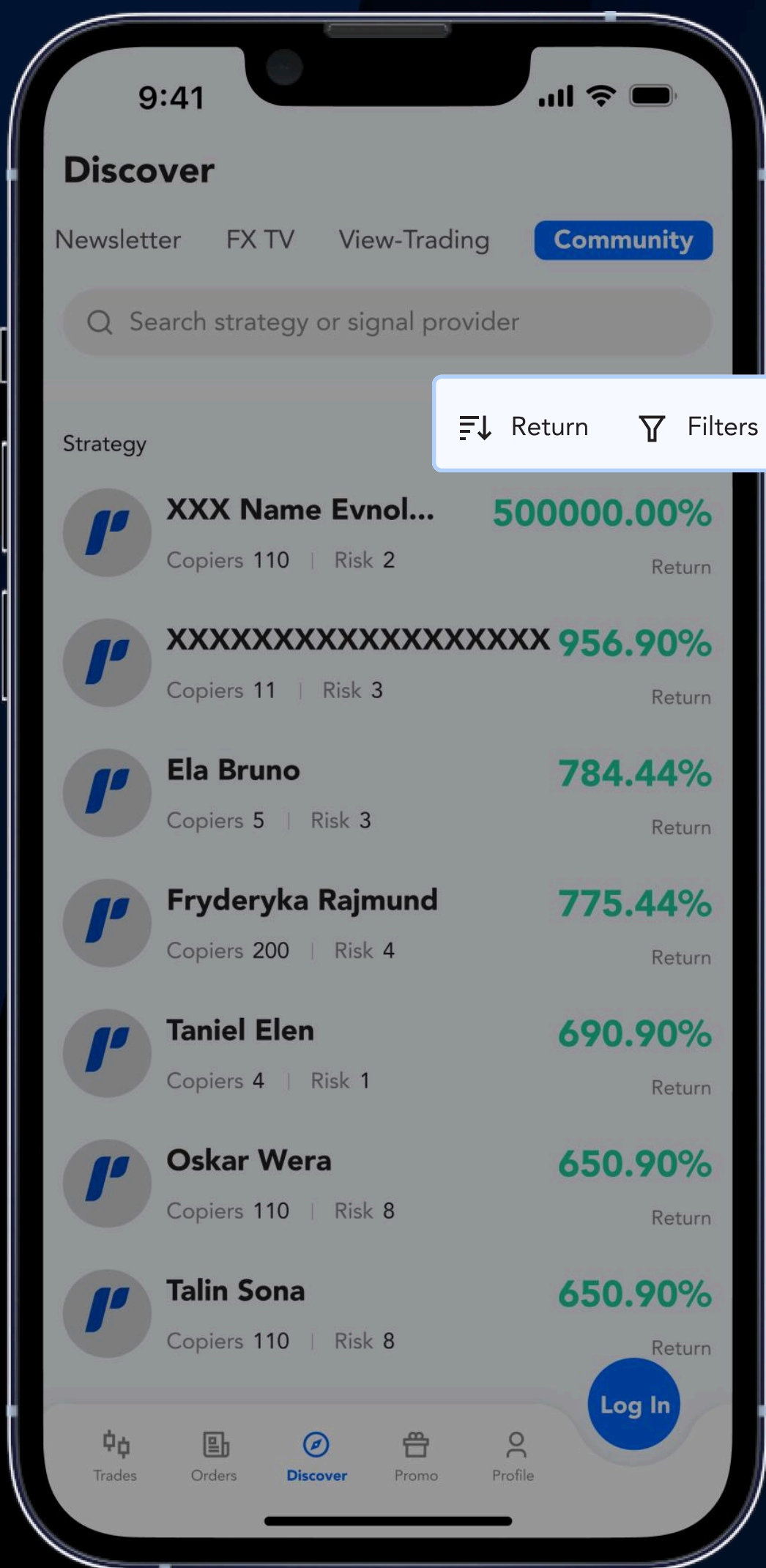
Signal Providers with the most cumulative Copiers



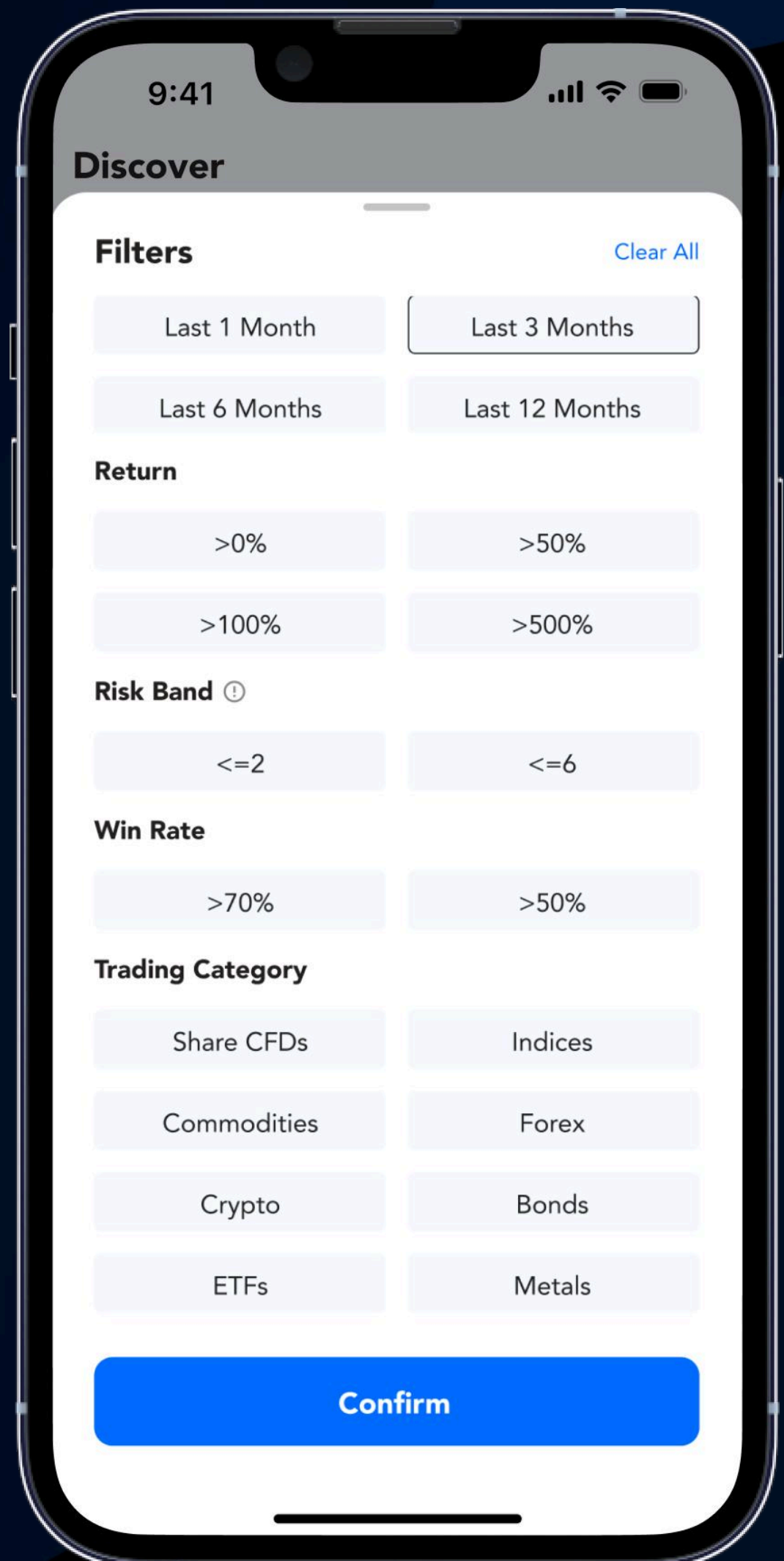
For Copiers

# Search Through the Community Tab

Set customisable filters to discover an ideal strategy to copy



Tap here to customise your own filter



Select your own time period, returns, risk band, win rate, & trading category

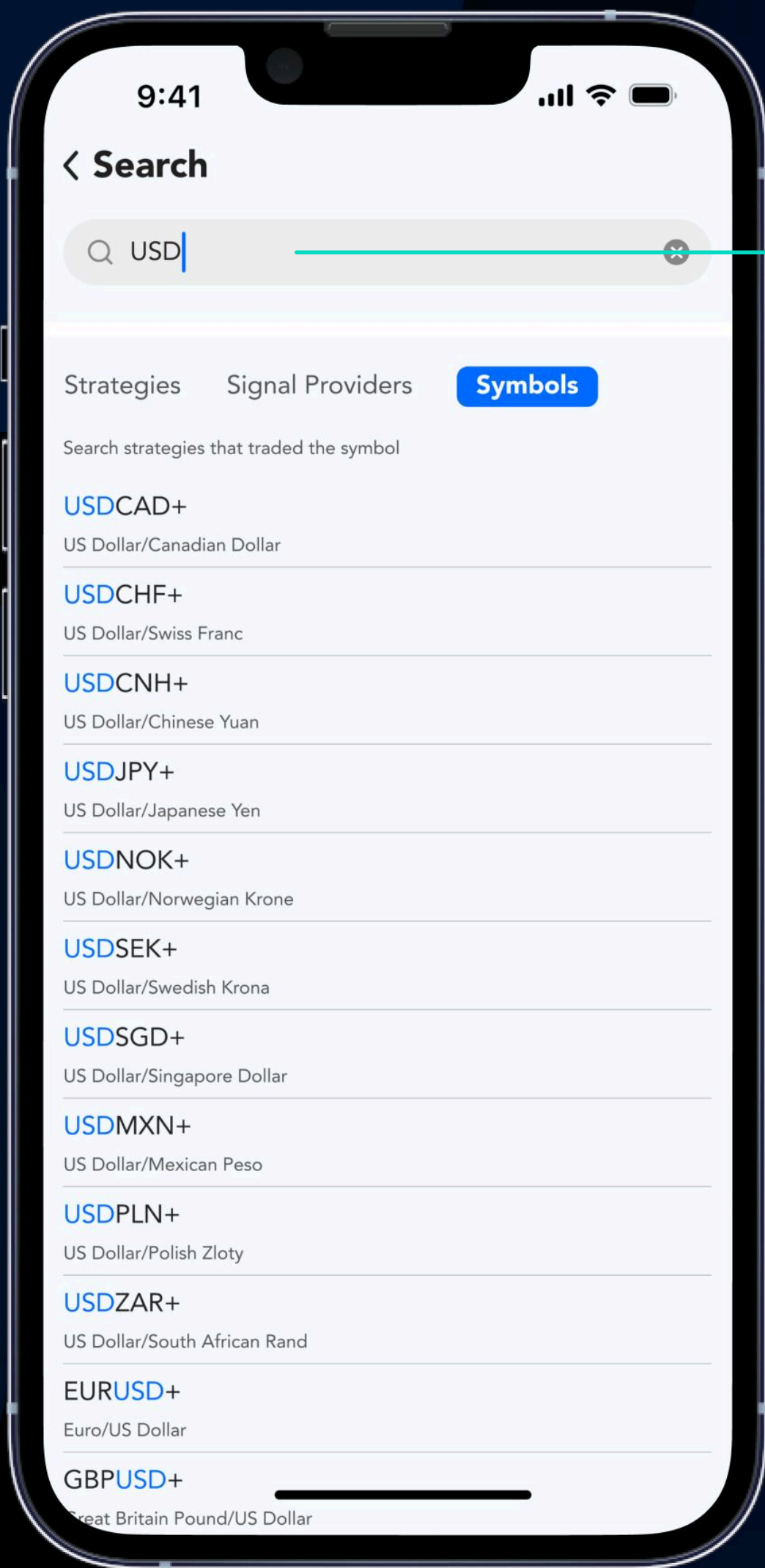




For Copiers

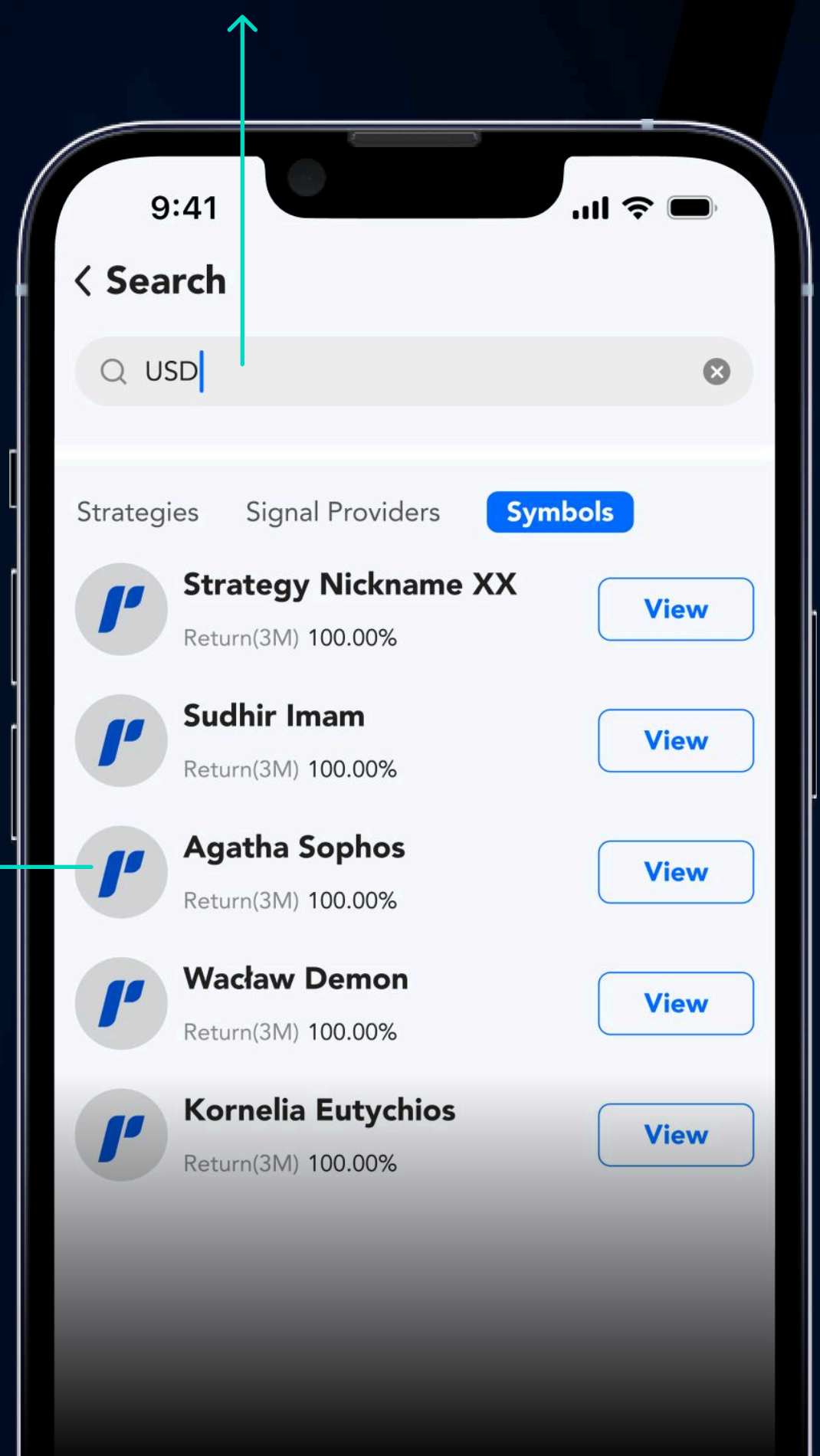
# Using the Search Bar

Search for **Signal Providers** or strategies on the Community tab's search bar



Input your search for a strategy, Signal Provider name, or trading instrument

You can search for a strategy that trades an instrument you have in mind



Tapping on a selection will direct you to specific strategies



For Copiers

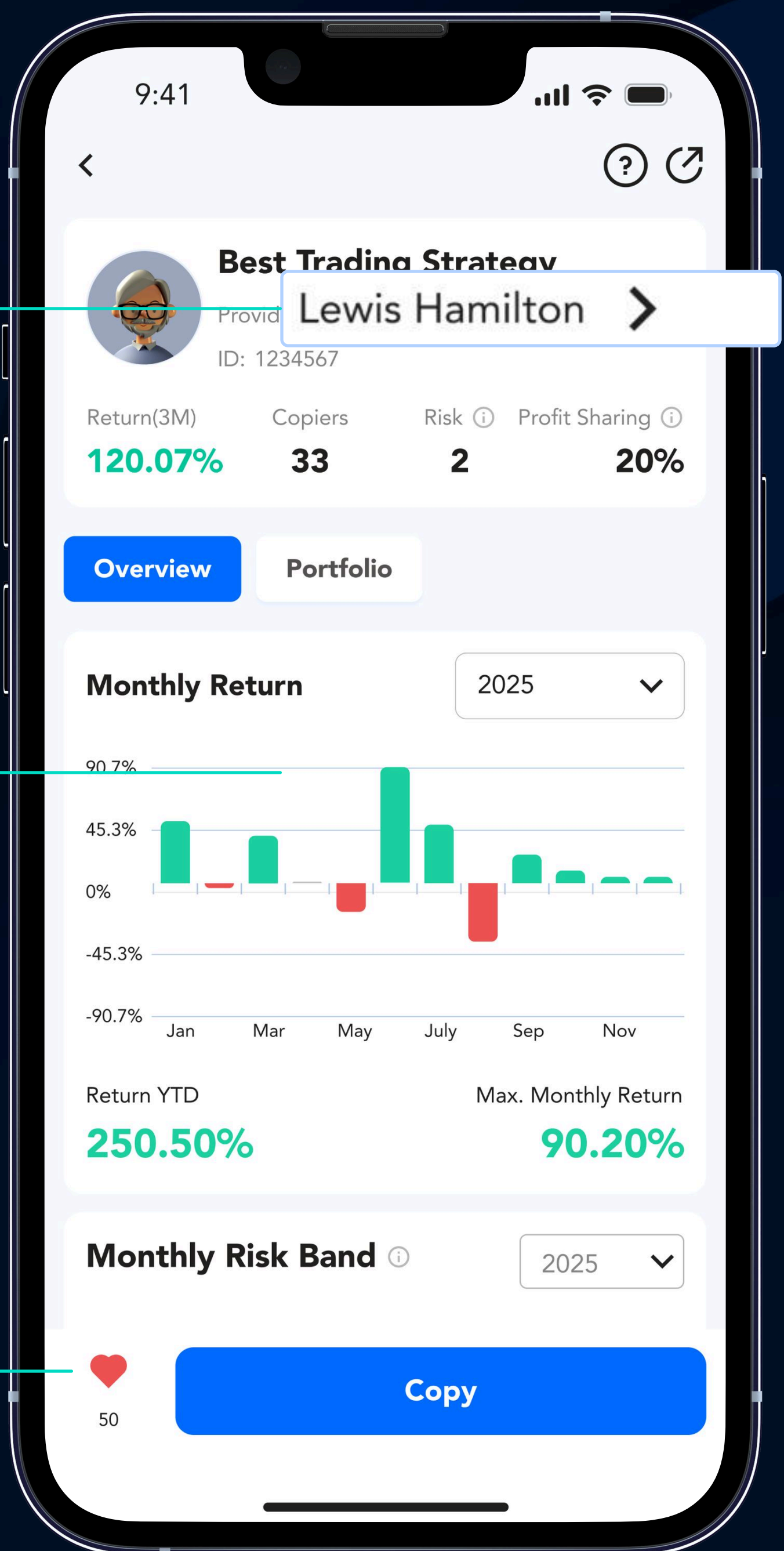
# View the Strategy's Performance

Get an overview of the **returns, risk band, trade stats**, and more as you browse a strategy's profile

Tap here to view the Signal Provider's profile and strategies created

Scroll to get an overview of the strategy's performance

Tap here to favourite a strategy. Access them in the Profile page



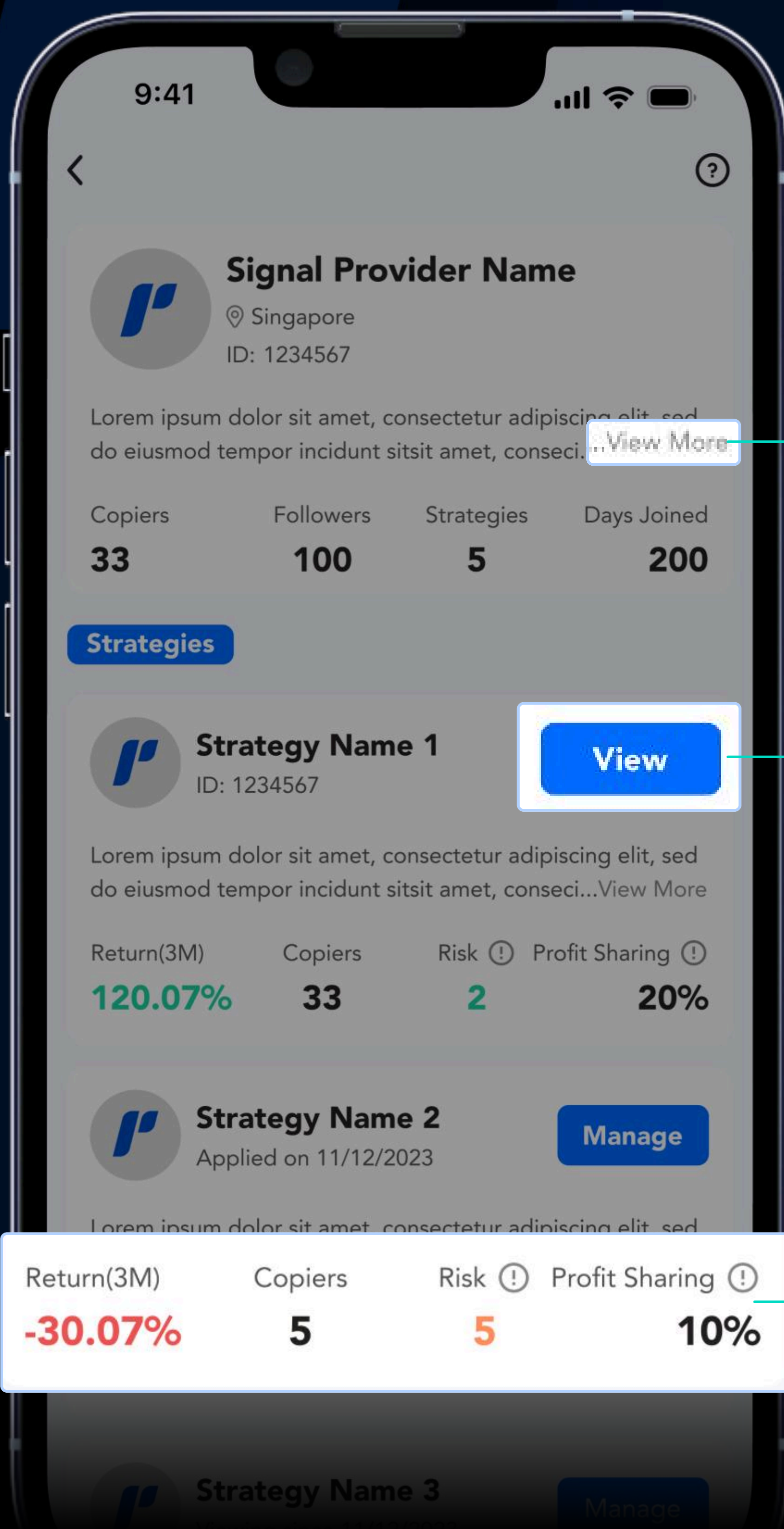




For Copiers

# Browse a Signal Provider's Strategy Profile

Explore each **Signal Provider's strategy** in detail



Tap here to read more about the Signal Provider

Tap here to view a strategy in detail

ROI, number of Copiers, risk band, and Profit Sharing ratio is shown for each strategy

## Note

### Risk Band

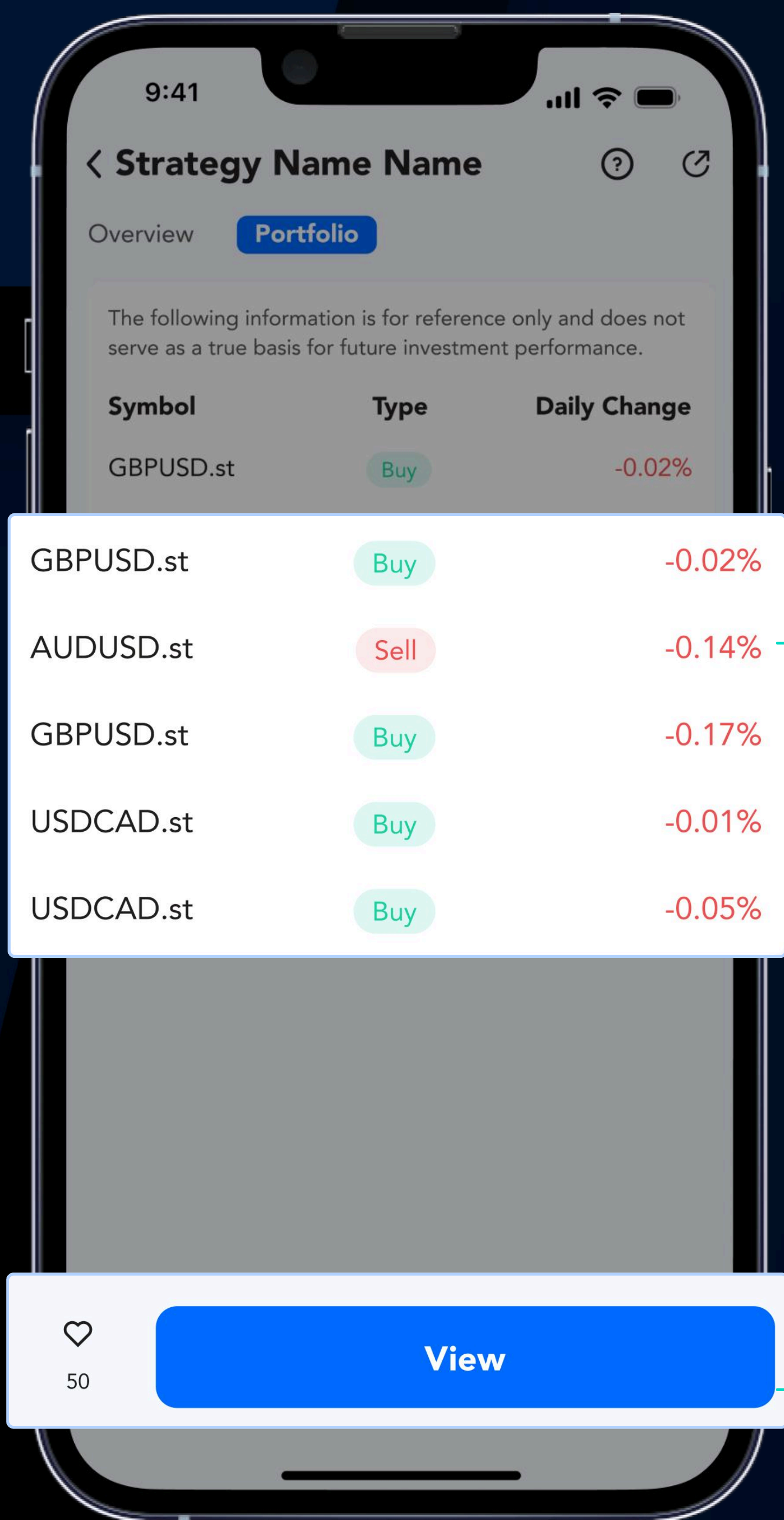
The risk band represents the volatility of the strategy. The bigger the value, the more significant the risk is.



For Copiers

# View the Strategy's Portfolio

Get a detailed overview of the **portfolio** for each strategy



These are the strategy's instruments, open orders, and performance

Tap on "View" to place your Copy Trade Order





For Copiers

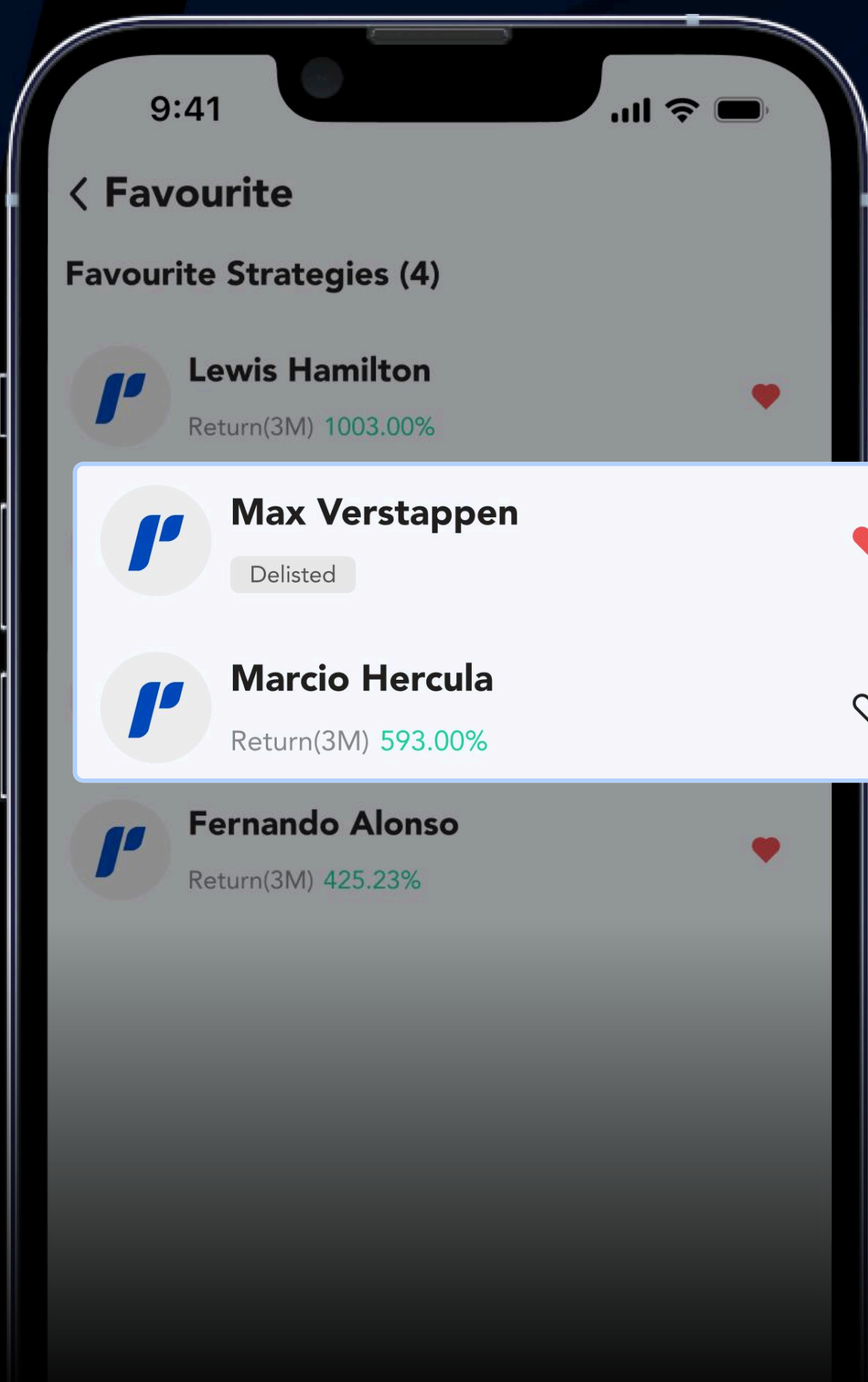
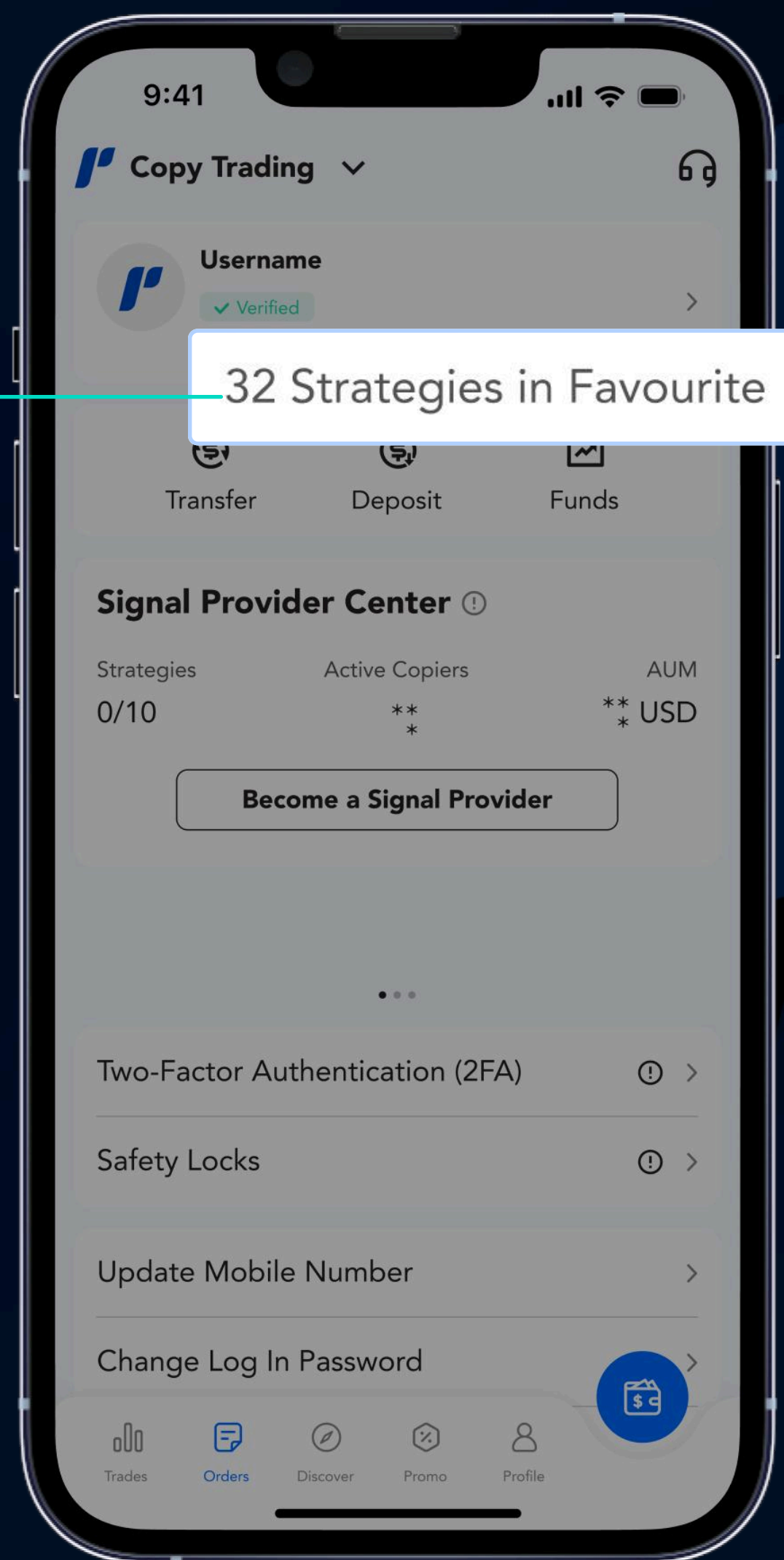
# Keep a List of Your Favourite Strategies

Access your favourite strategies from the Profile page

Tap here to head to the list of strategies you have saved



32 Strategies in Favourite



You can remove a strategy anytime



For Copiers

# Place your Copy Trade Order

Choose your preferred **Copy Mode**

There are **3 Copy Modes** available:

**i. Equivalent Used Margin**

The volume of a trade copied onto the copier's account is based on the margin level

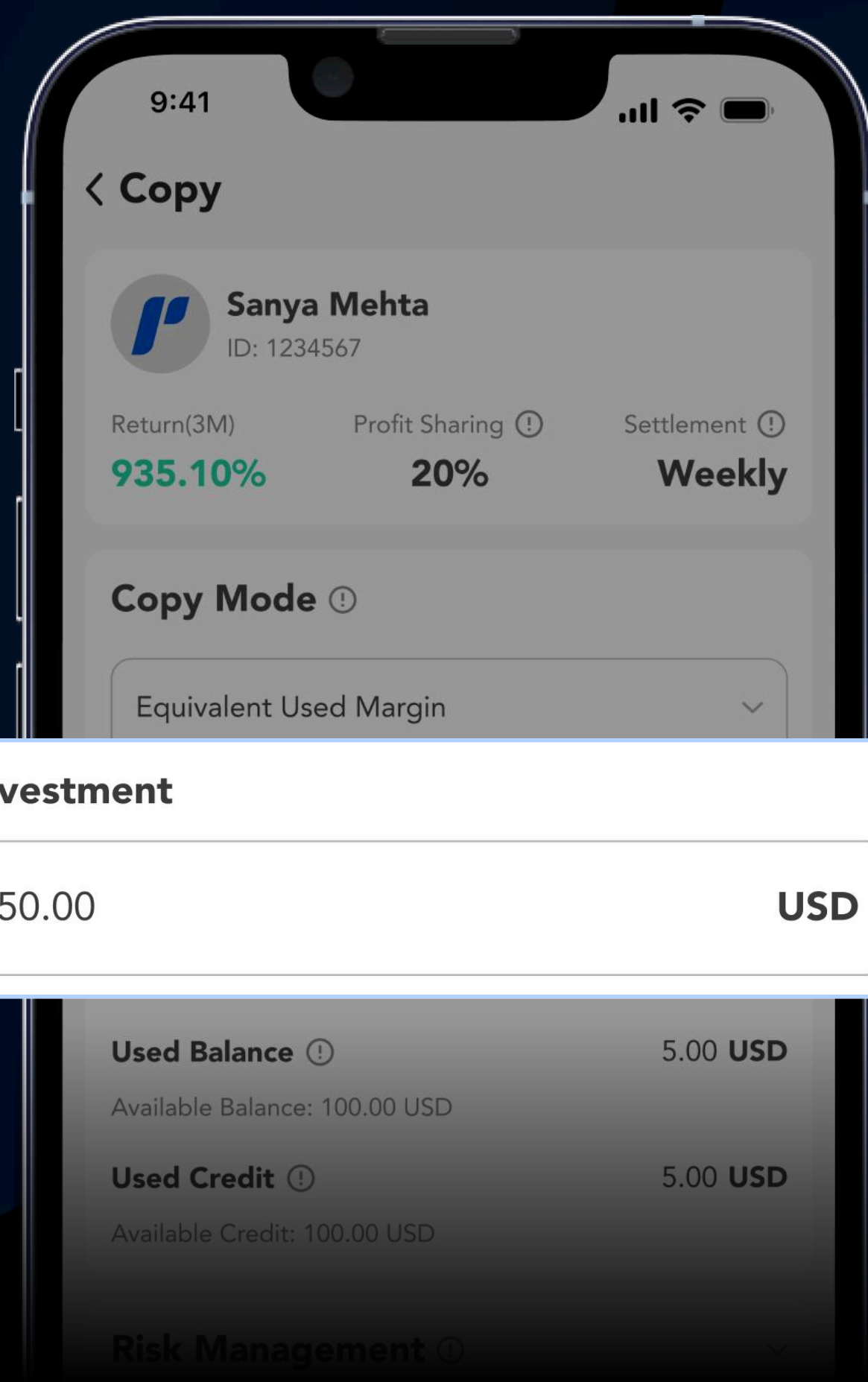
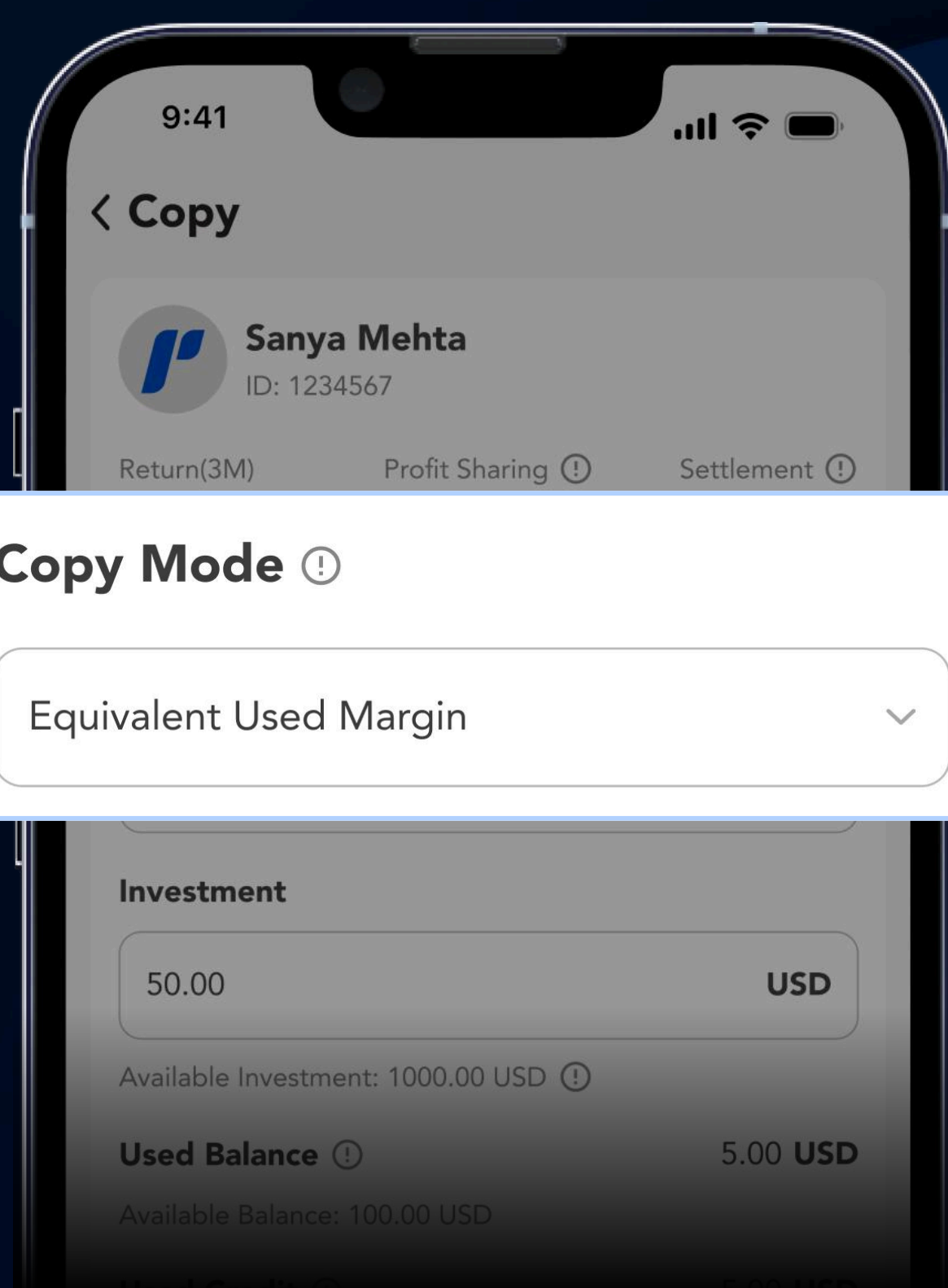
**ii. Fixed Lots**

The volume of a trade copied onto the copier's account is identical to the pre-set value

**iii. Fixed Multiples**

The volume of a trade copied onto the copier's account is identical to the pre-set multiples to the original order size

Input desired amount here to copy trade



Investment

50.00

USD

Used Balance ⓘ

5.00 USD

Available Balance: 100.00 USD

Used Credit ⓘ

5.00 USD

Available Credit: 100.00 USD

Risk Management ⓘ



For Copiers

# Set Up Your Copy Trade Order

Input the amount you wish to trade and adjust your **risk management**

**Risk Management** ⓘ

**Stop Loss**

35 %

Estimated Loss: 18.00 USD

-5% **Most Selected** -95%

**Take Profit**

35 %

Estimated Profit: 18.00 USD

5% **Most Selected** 95%

**Lot Round-Up** ⓘ

**Copy Open Trades** ⓘ

**Submit**

Set Stop Loss and Take Profit through Risk Management

Toggle Lot Round-Up and Copy Open Trades buttons

## Note

### Copy Open Trades

Copy Opened Trades allows you copy the Signal Provider's opened trades whenever new funds are added. If selected, your orders will be placed at the current market price and your account profitability may defer from the Signal Provider.

### Lot Round-up

Lot Round-Up automatically adjusts your copy trades to meet the minimum lot requirement. Upon activation, you will have maximised market potential and will not miss out on any trades made by your selected strategy.



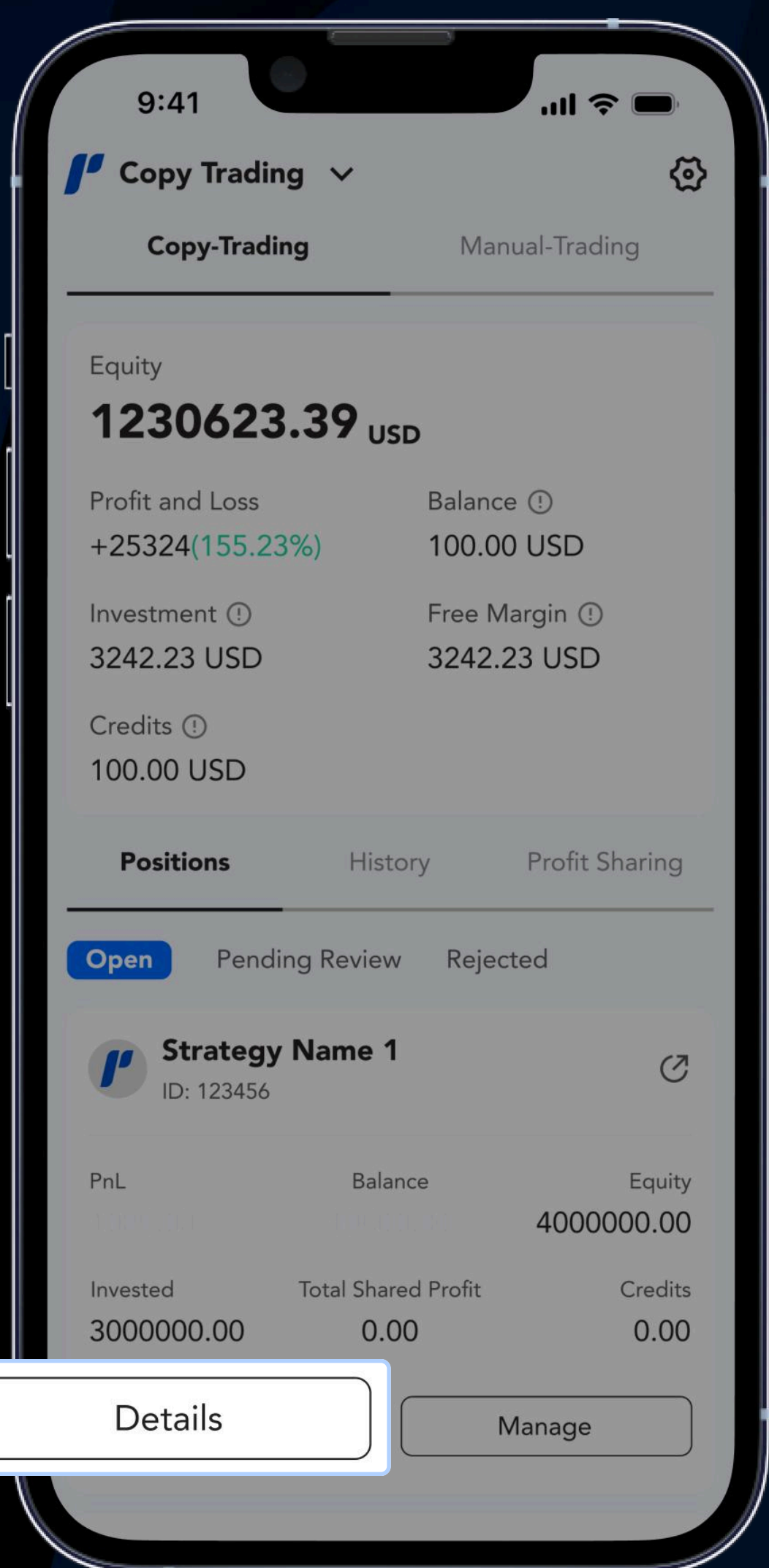
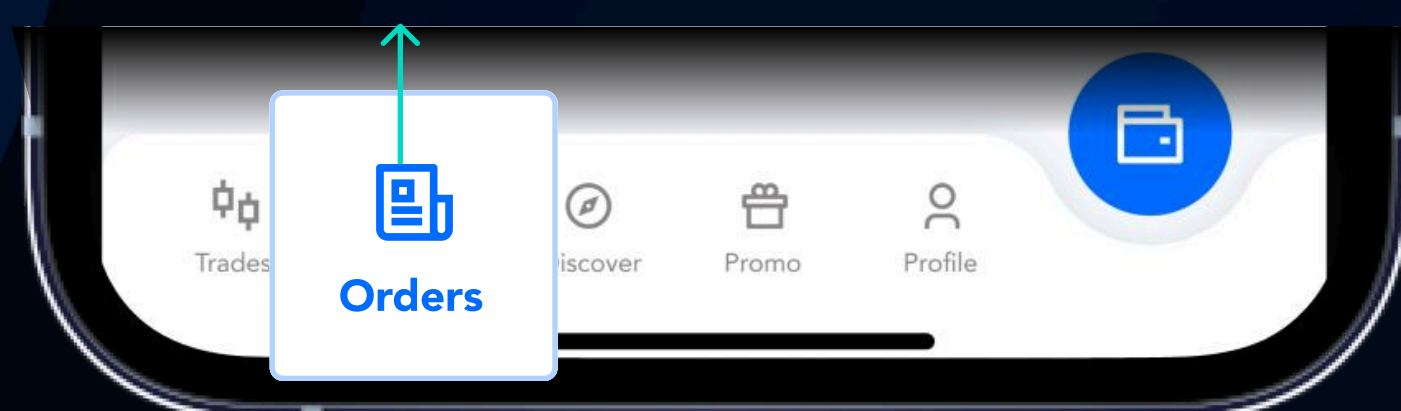


For Copiers

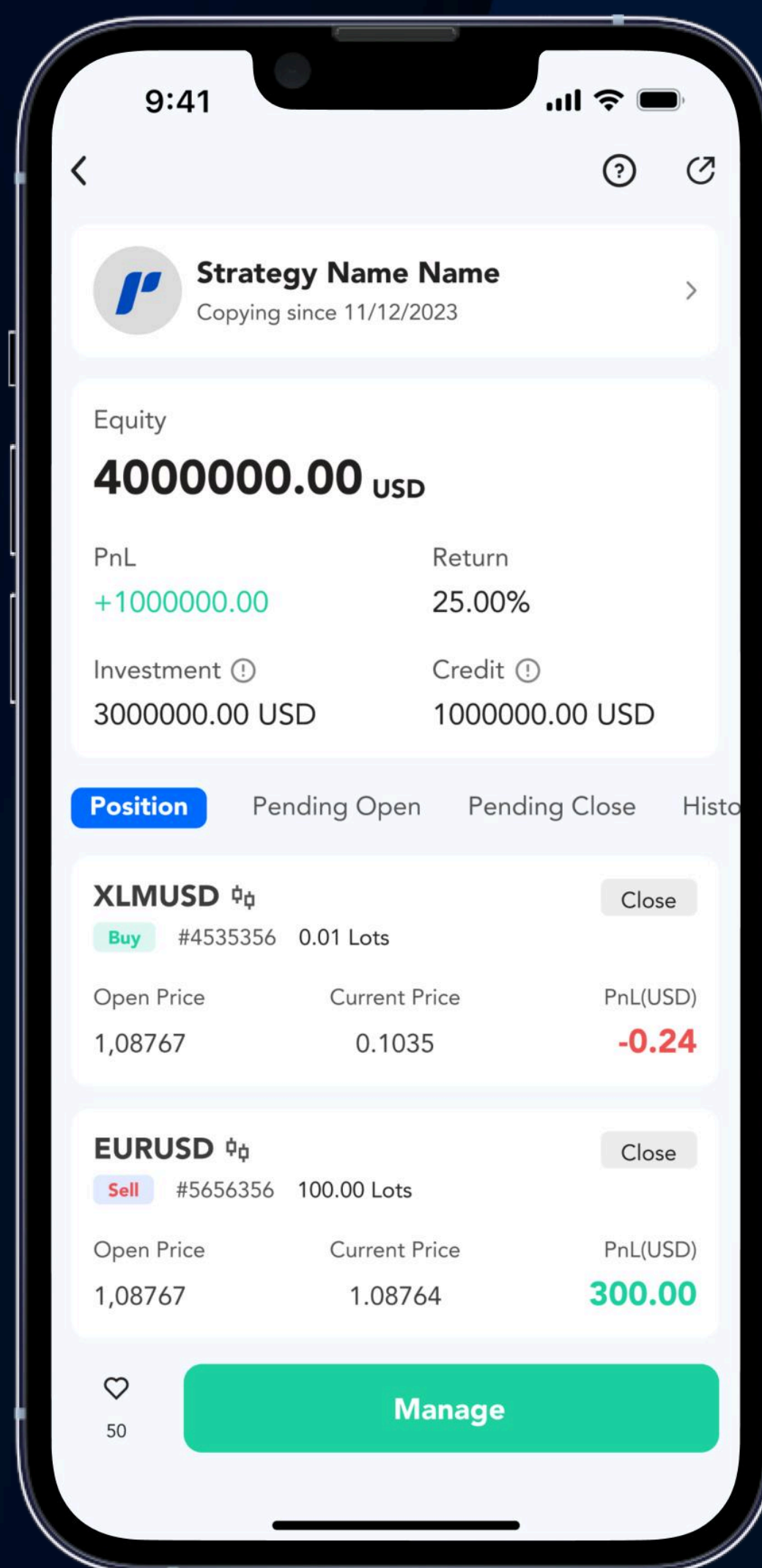
# Review your Copy Trade Orders

Check out the **status** of each of your Copy Trade Orders

Go to the Orders page



Tap on Details to learn more about the strategy



View the current positions of the strategy





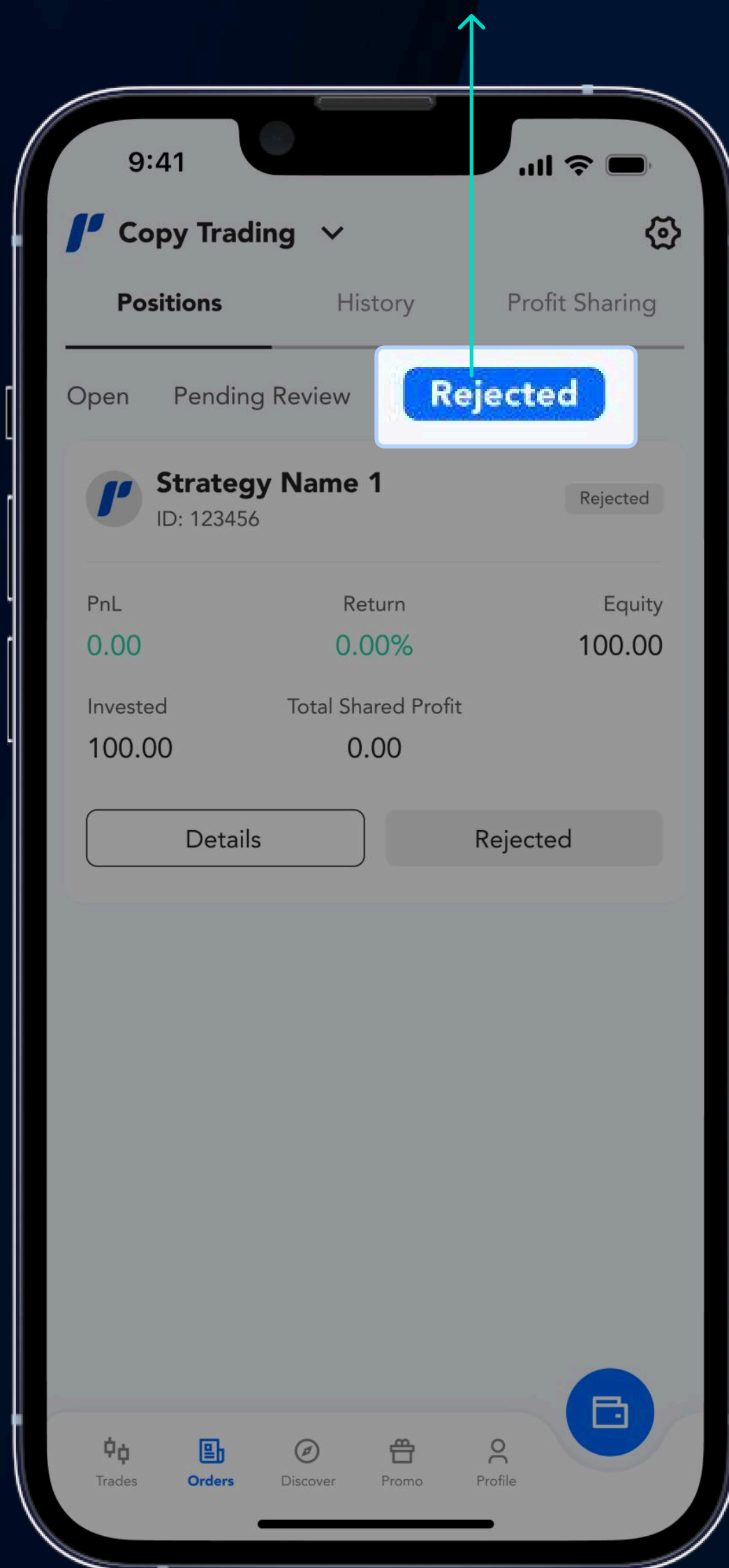
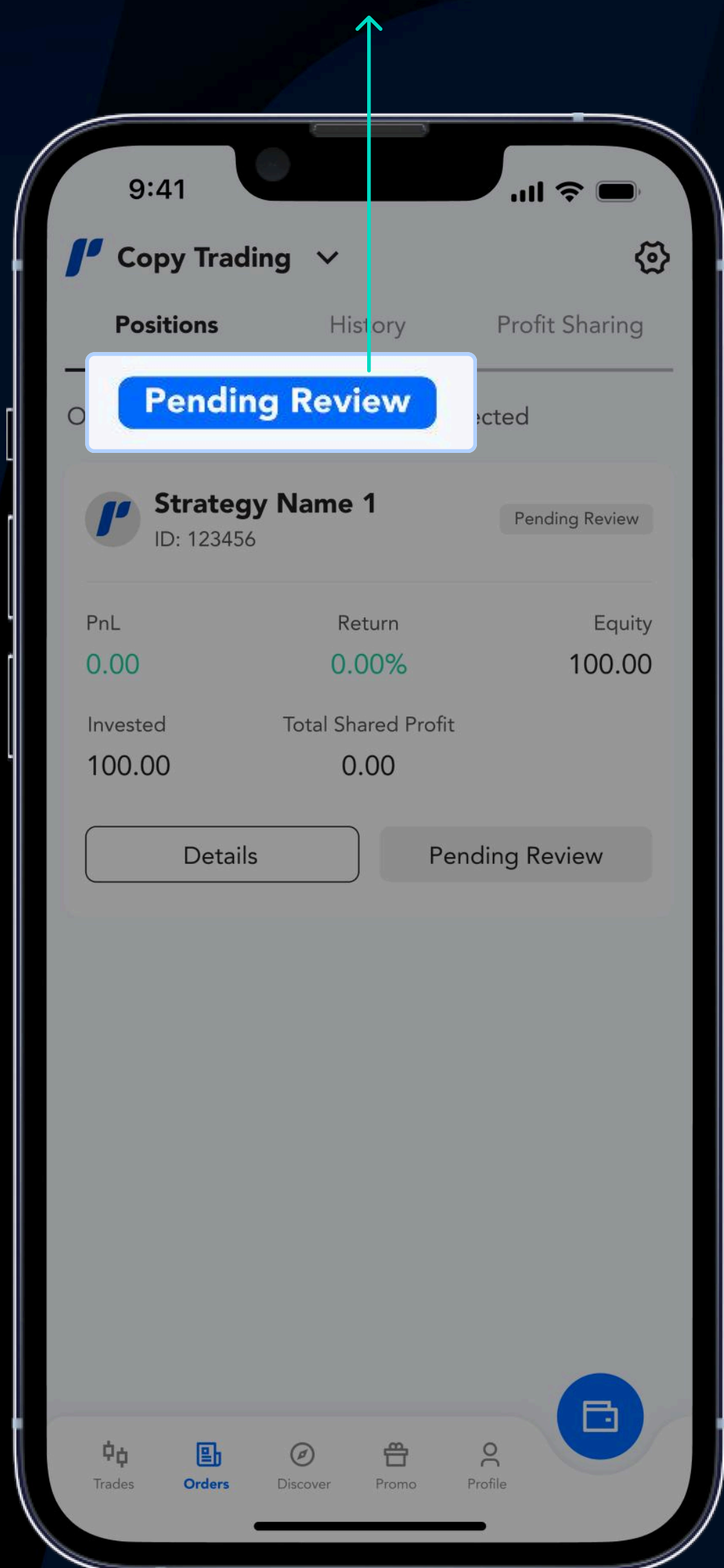
For Copiers

# Approvals of Your Copy Trade Orders

Signal Providers may review Copiers before allowing them to copy their strategies

Your pending copy trade orders will appear under 'Pending Review'

If a Signal Provider has rejected your order, it will appear under 'Rejected'



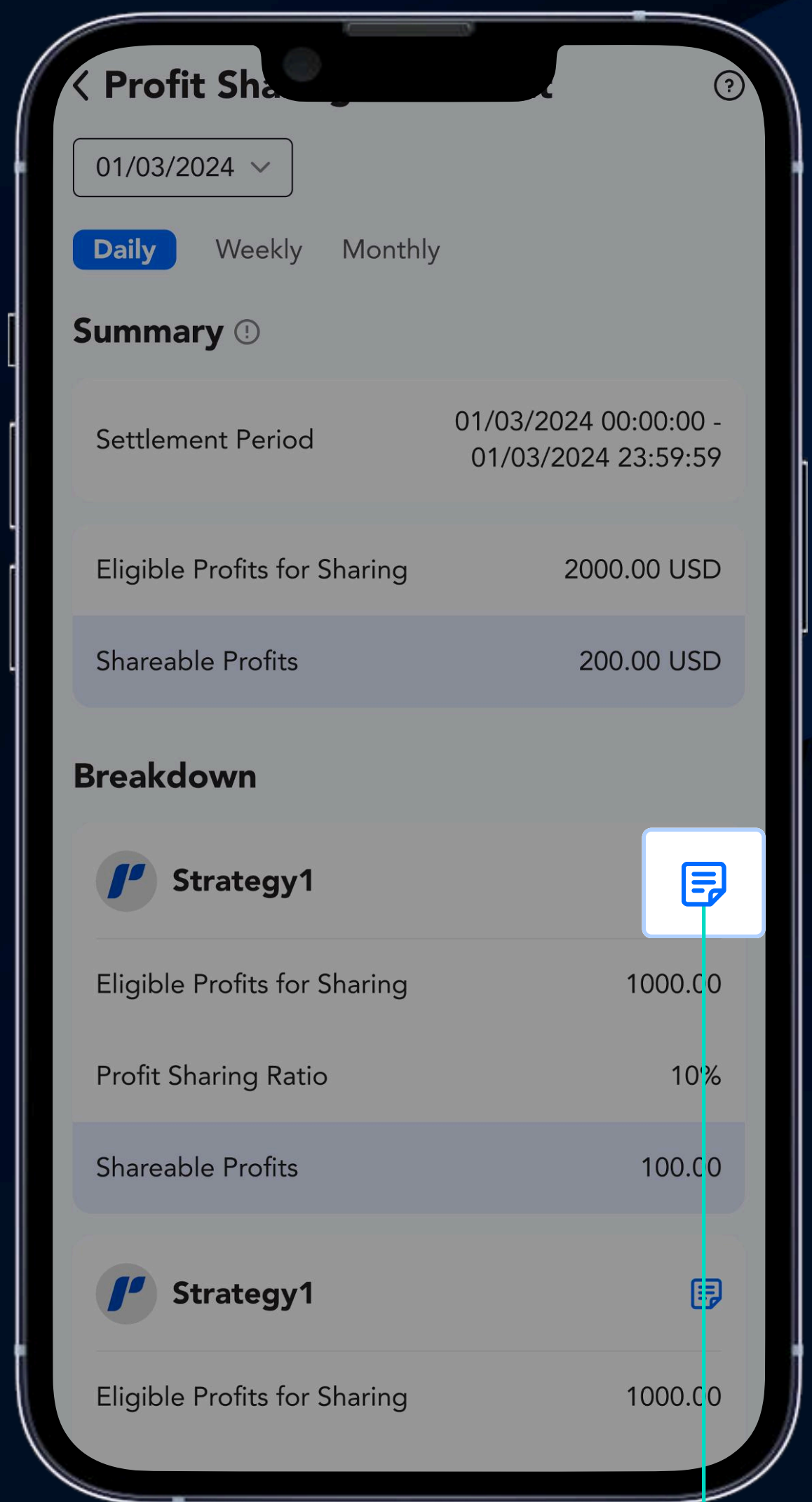
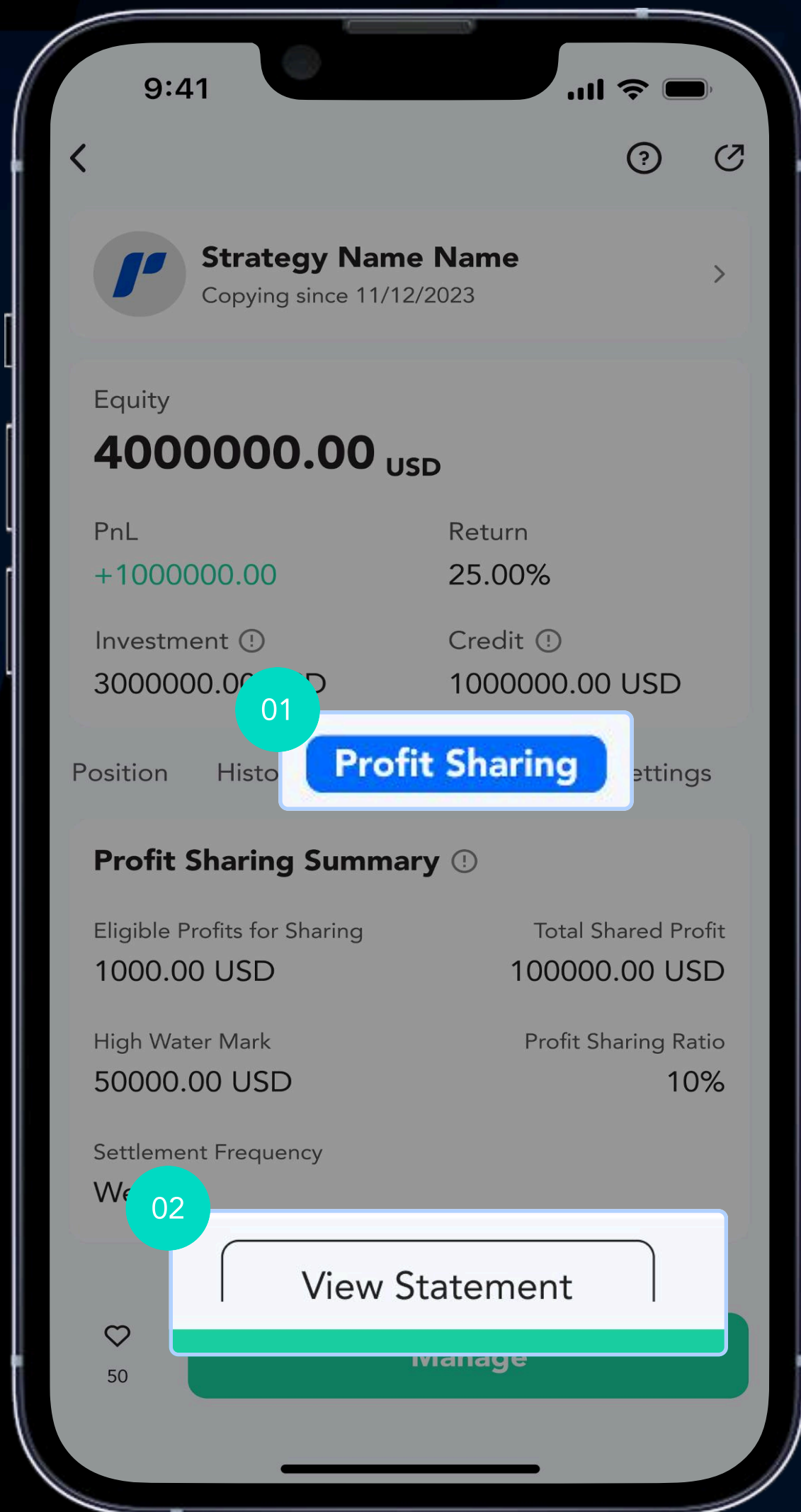


For Copiers

# Copied Trades' Profit Sharing Statement

You may receive your statement on a **daily, weekly, or monthly** basis based on the strategy you copy

Select a strategy to view your statement and tap on 'Profit Sharing'



Tap here to view the full breakdown of the strategy's details



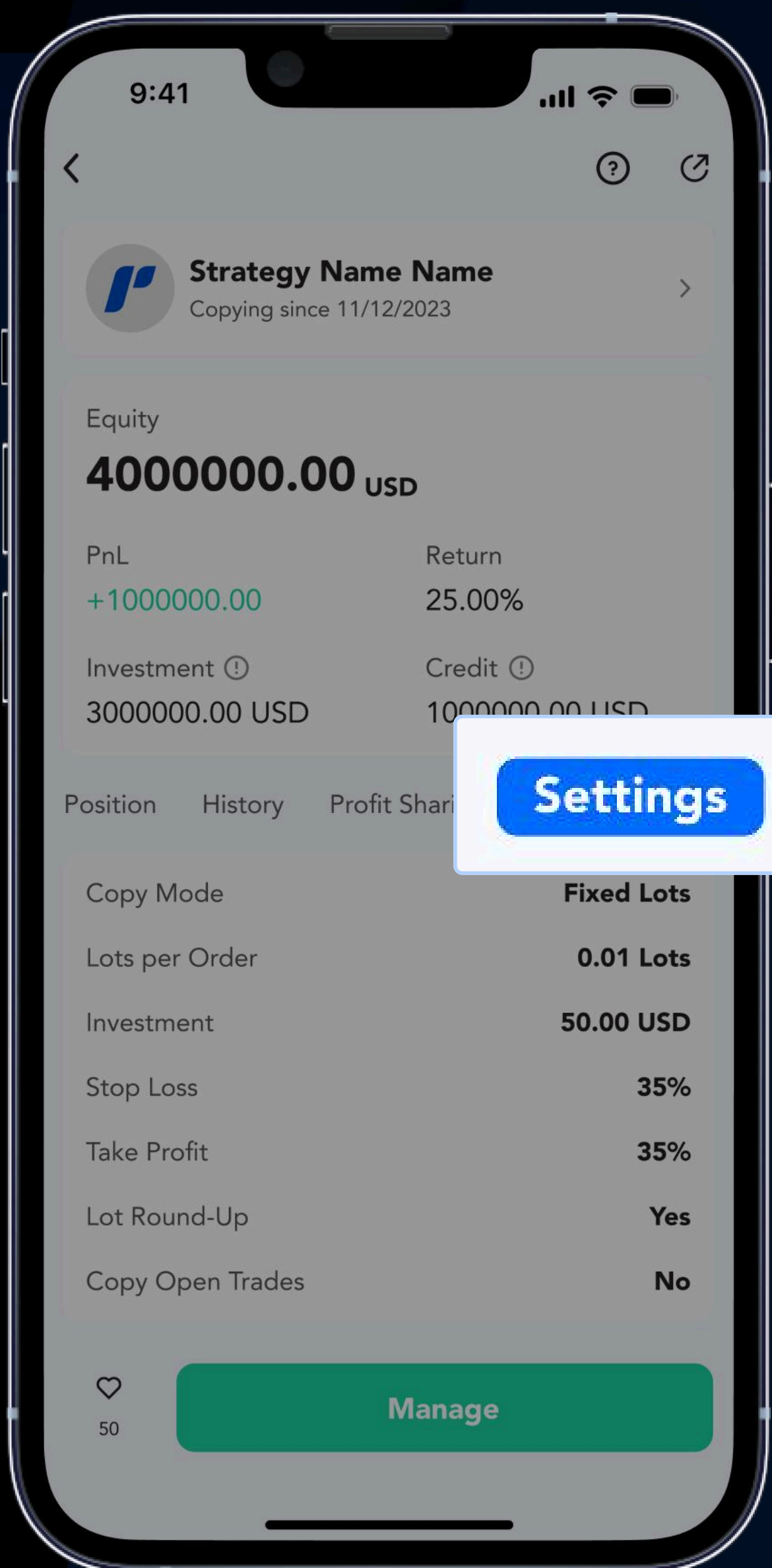
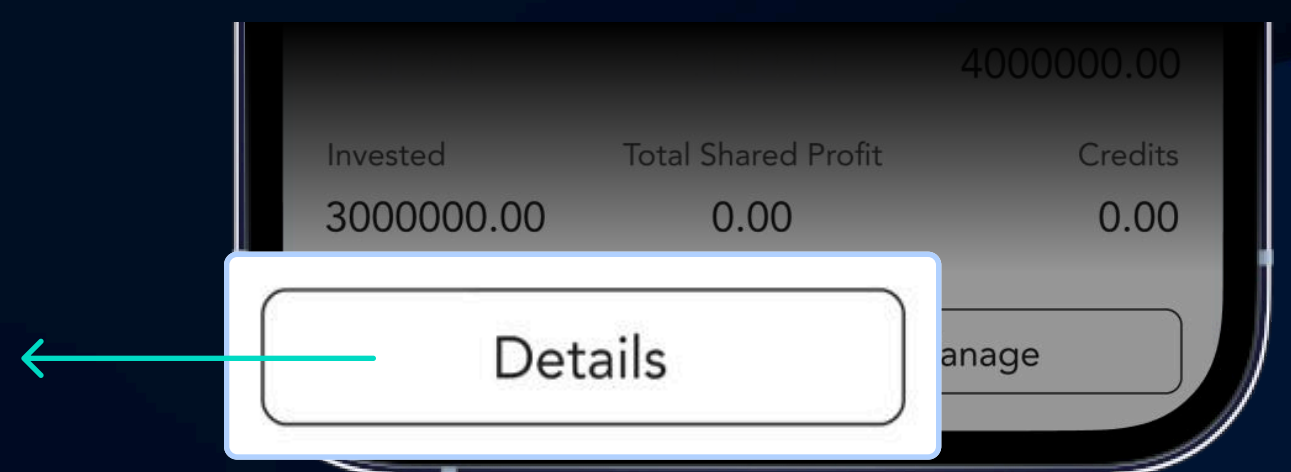


For Signal Providers

# View Full Details of the Copied Strategy

A **breakdown** of the current copier strategy is found on the **Settings** tab of the Orders page

Tap on a strategy's details here



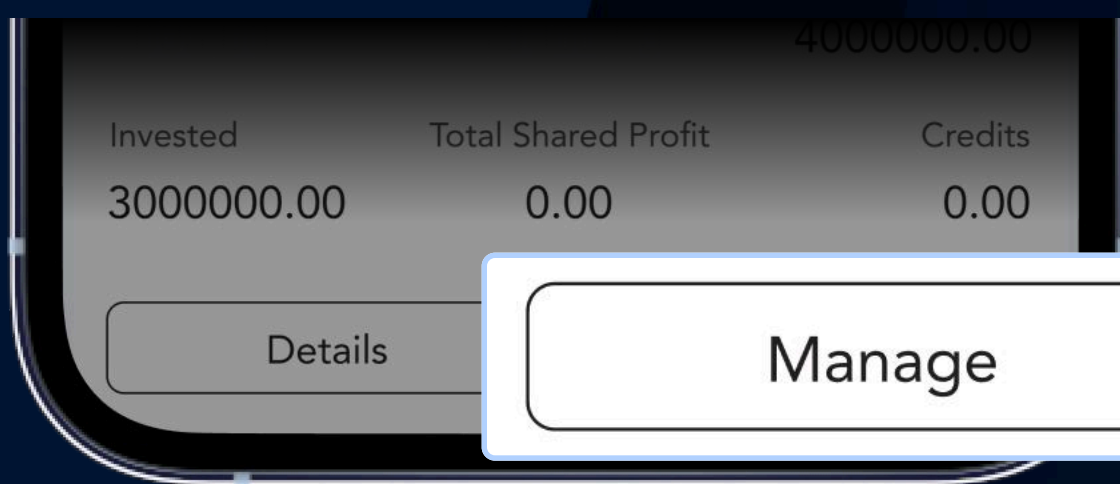
View your current strategies under the Settings tab here



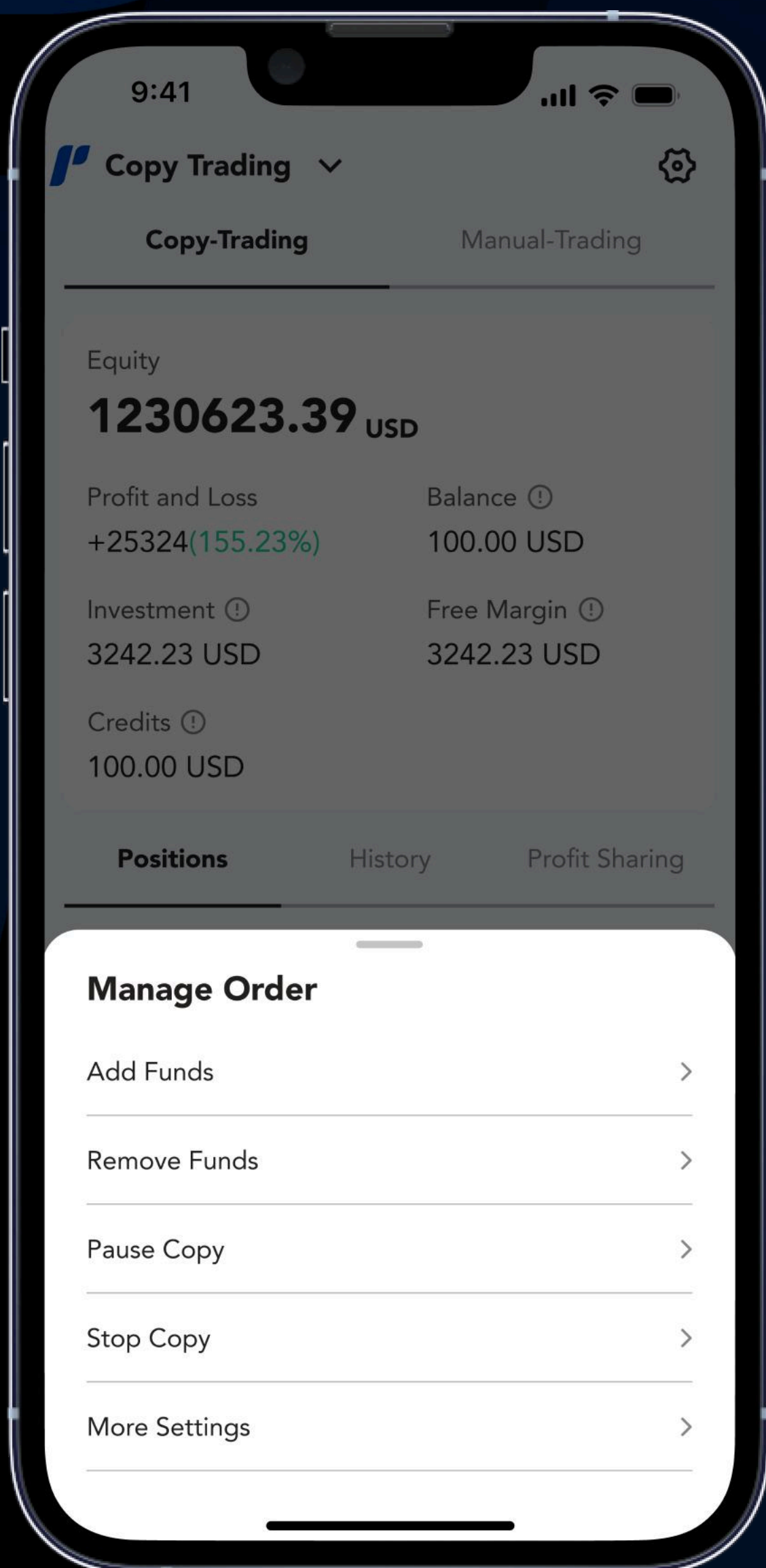
For Copiers

# Manage or Modify Your Copy Trade Orders

Freely **modify your order** through the Order page



Tap on  
"Manage"



Choose to add funds,  
remove funds, pause  
copy or stop copy

## 01 Add Funds

Add funds to your current copy trade orders

## 02 Remove Funds

Withdraw funds allocated to the Signal Provider back to your account

## 03 Pause Copy

Temporarily stop copying new trades from the Signal Provider. Previously copied trades will not be affected

## 04 Stop Copy

Immediately stop copying new and existing trades from the Signal Provider

## 05 More Settings

Allows you to change Copy Mode, adjust risk management, and toggle Lot Round-up and copy opened-trades

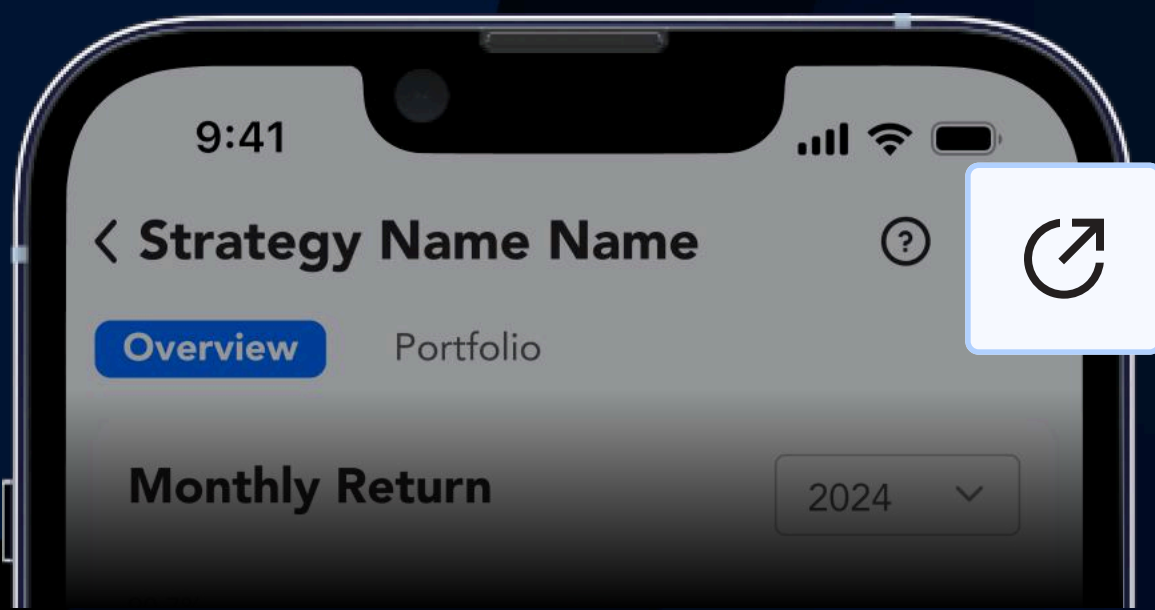




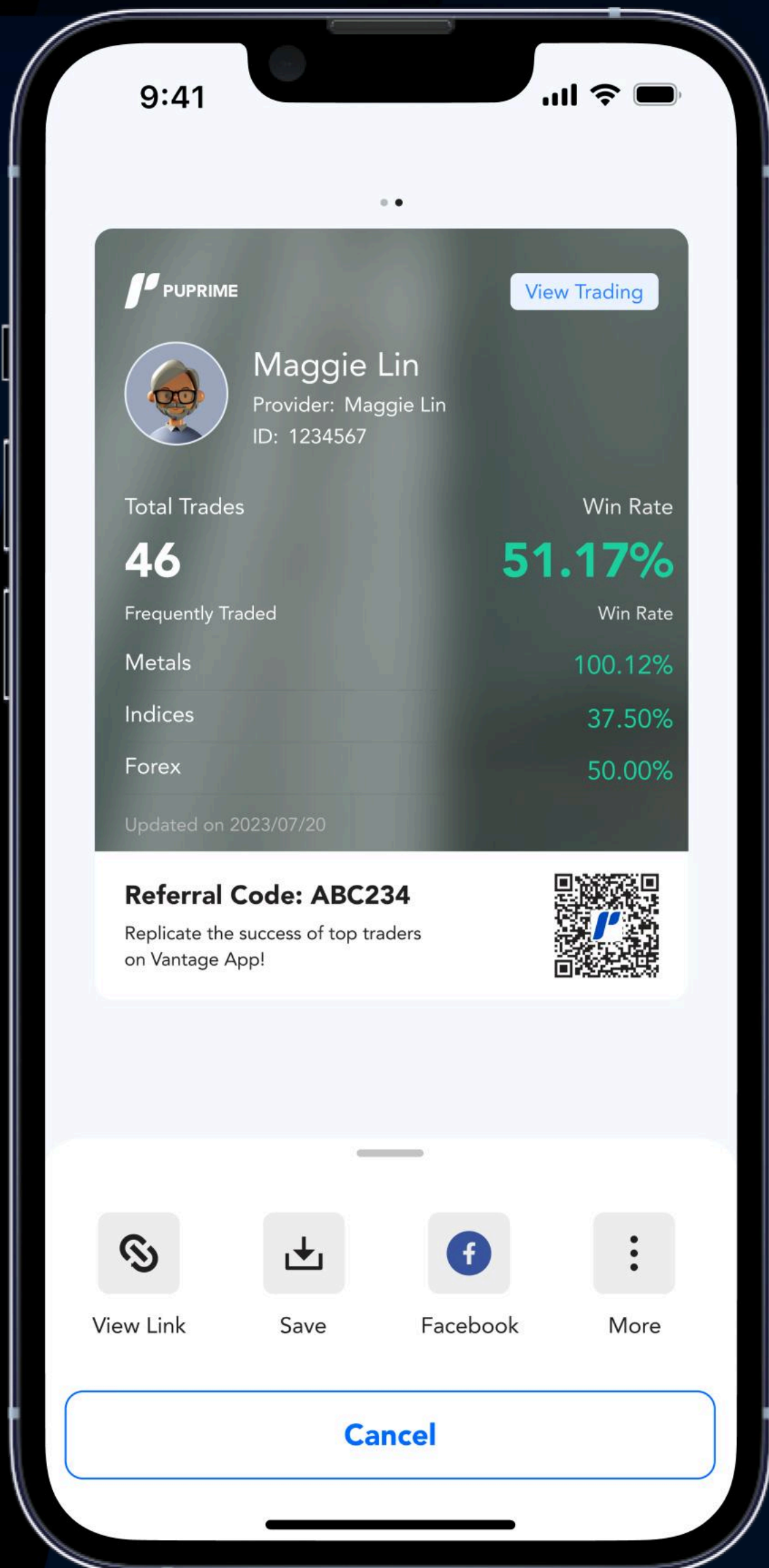
For Copiers

# Share a Signal Provider's Strategy

Conveniently share a Signal Provider's strategies through your preferred channel



Tap on the 'Share' button



Share YTD and monthly returns



Share trade stats and top traded instruments



# For Signal Providers

## Sign Up

- Signal Provider Highlights
- Create a Copy Trading Account
- Already an Existing PU Prime Trader? (Signal Providers)
- Become a Signal Provider & Set Your Account as Public

## Create Strategies

- Create Strategies at Signal Provider Center
- Input Strategy Details

## Copier Management

- Filter the Copiers Copying Your Trades
- Set a Threshold for Your Copiers

## Strategy Management

- Manage Strategies
- View Who Has Favourite Your Strategy
- View Your Profit Sharing Statement
- Customise your Bio



For Signal Providers

# Signal Providers Highlights



Timely &  
transparent transactions



Establish a  
global reputation



Profit without  
hidden fees



Freely modify your  
profit sharing ratio

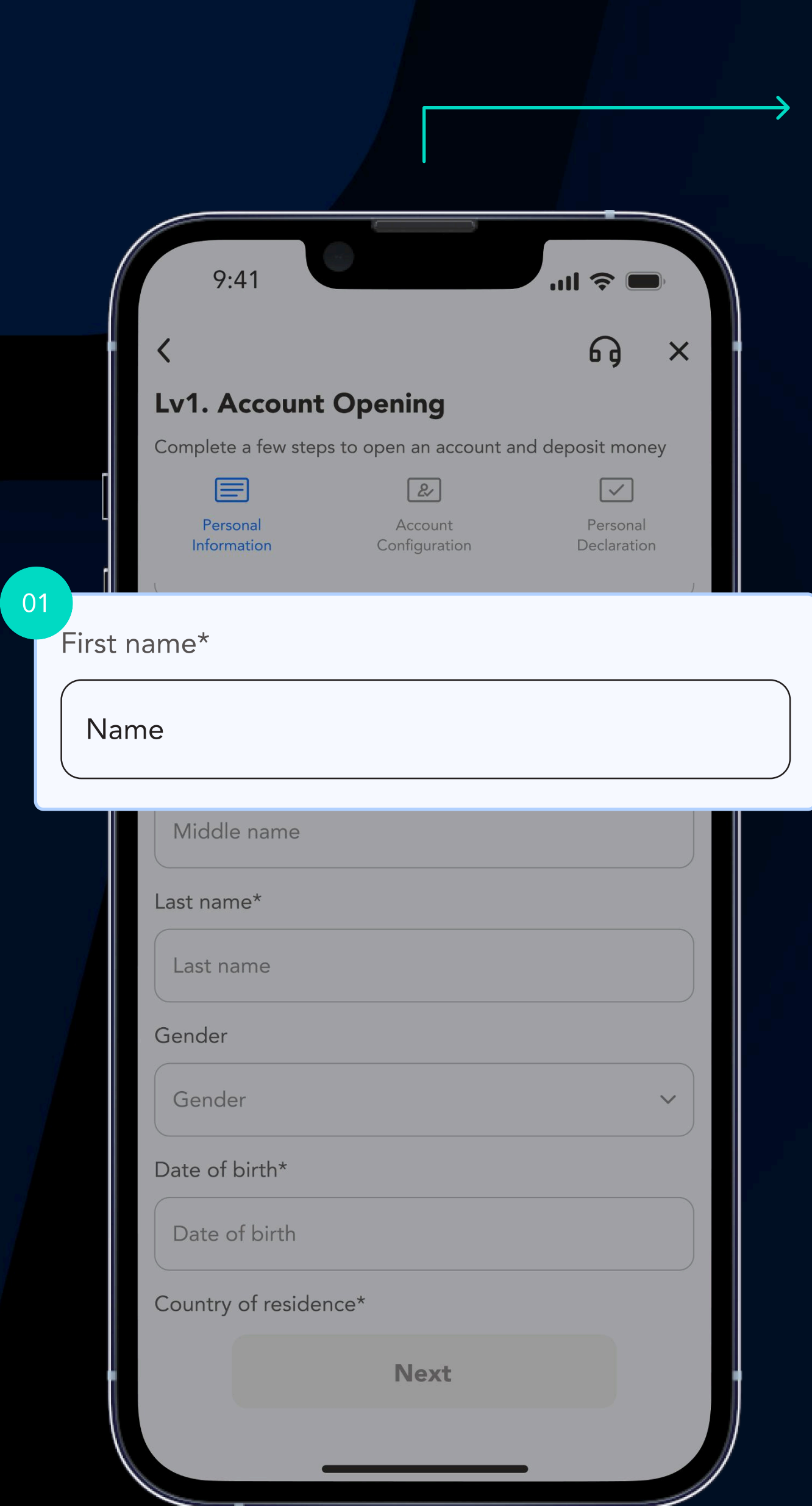




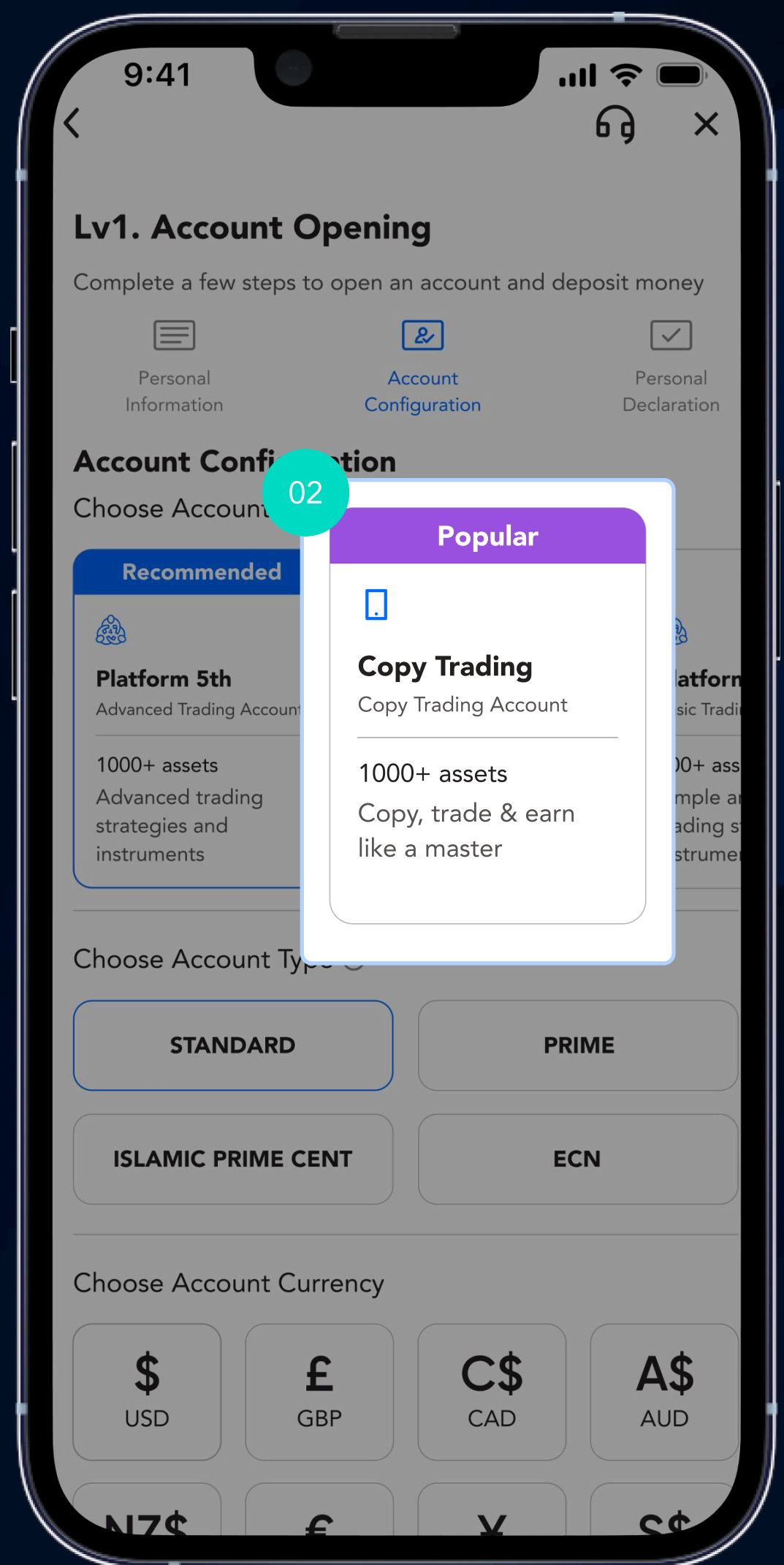
For Signal Providers

# Create a Copy Trading Account

Similar to Copiers, follow the prompts, input your details, and **verify your identity**



Step 1  
Enter your personal details



Step 2  
Select Copy Trading during  
Account Configuration



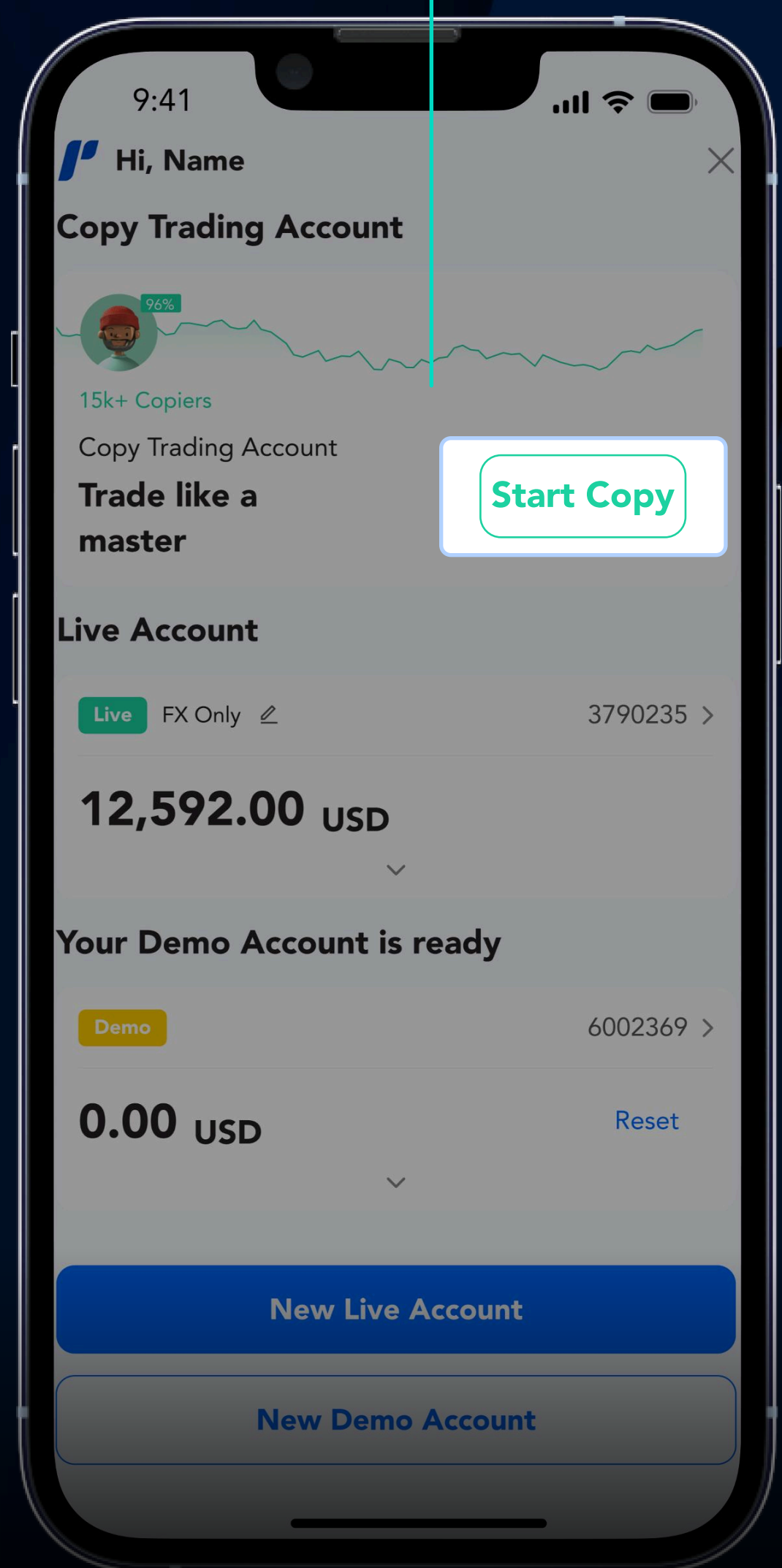
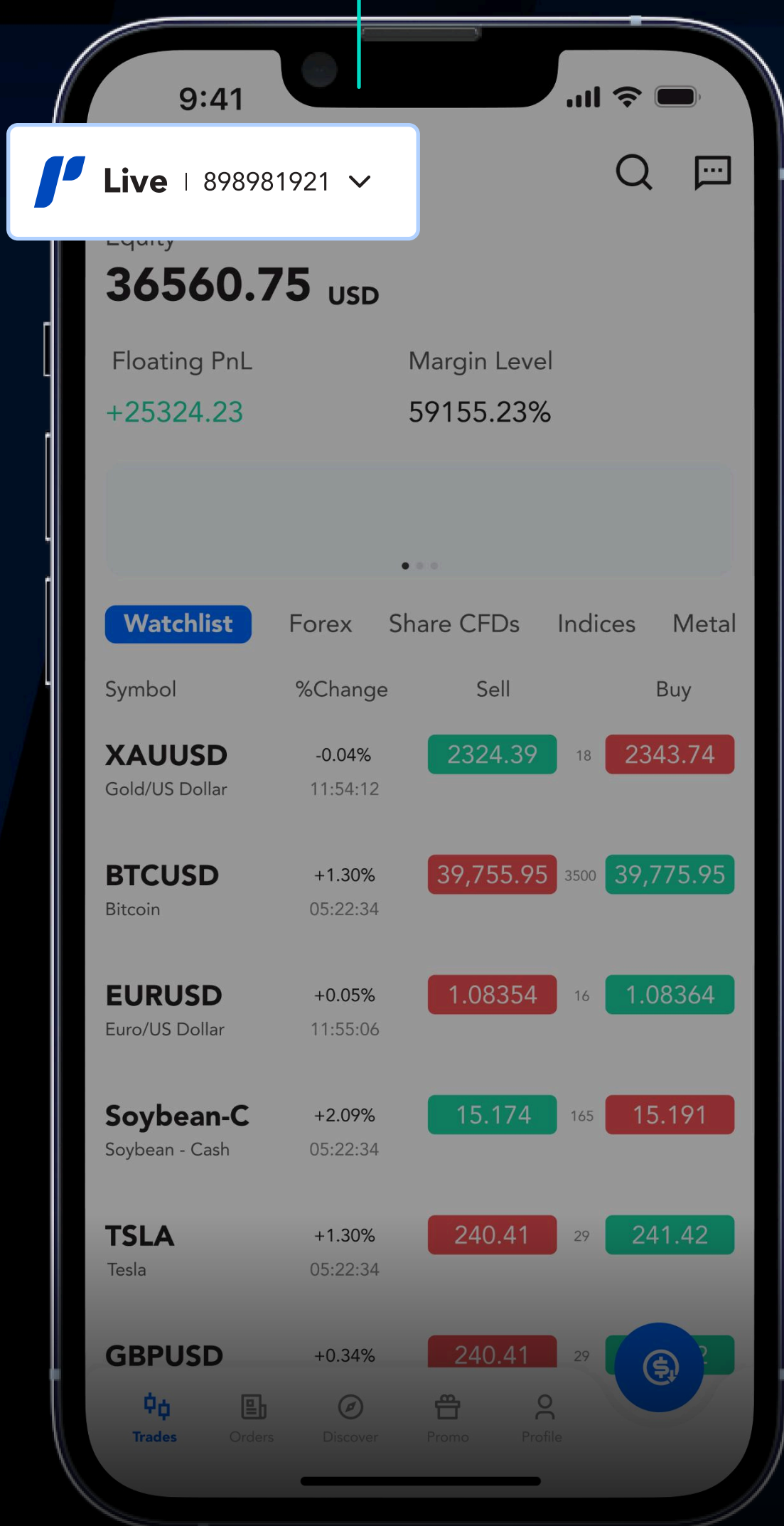
For Signal Providers

# Already an Existing PU Prime Trader?

Similar to Copiers, sign up for an **additional account** to kickstart your Signal Provider journey

Tap on the Account Management button on your Trades page

Select 'Start Copy' to open a Copy Trading account



## Note

You will need to open a Copy Trading account before making your trades public and becoming a Signal Provider, even if you do not plan to copy trade.

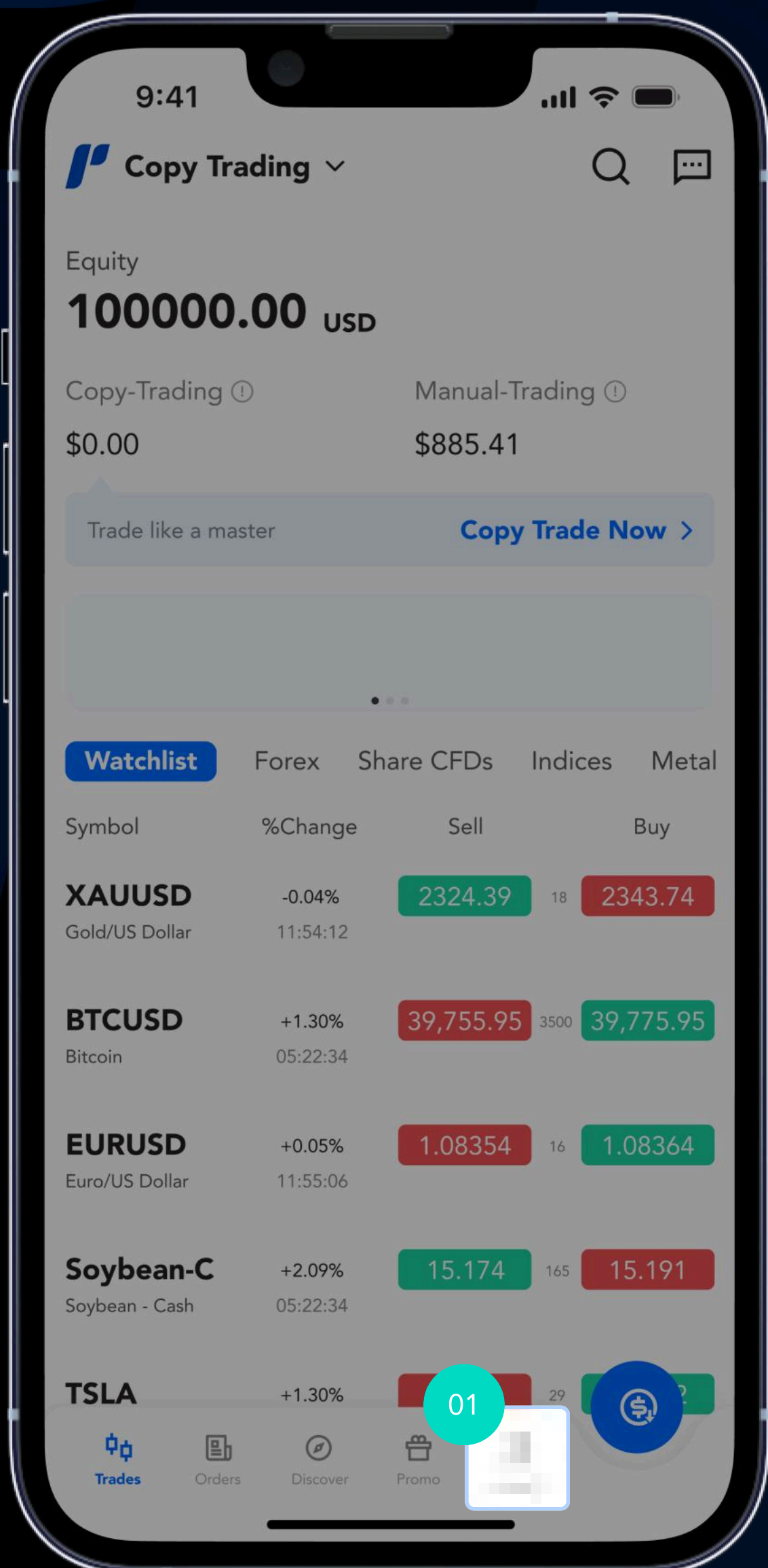




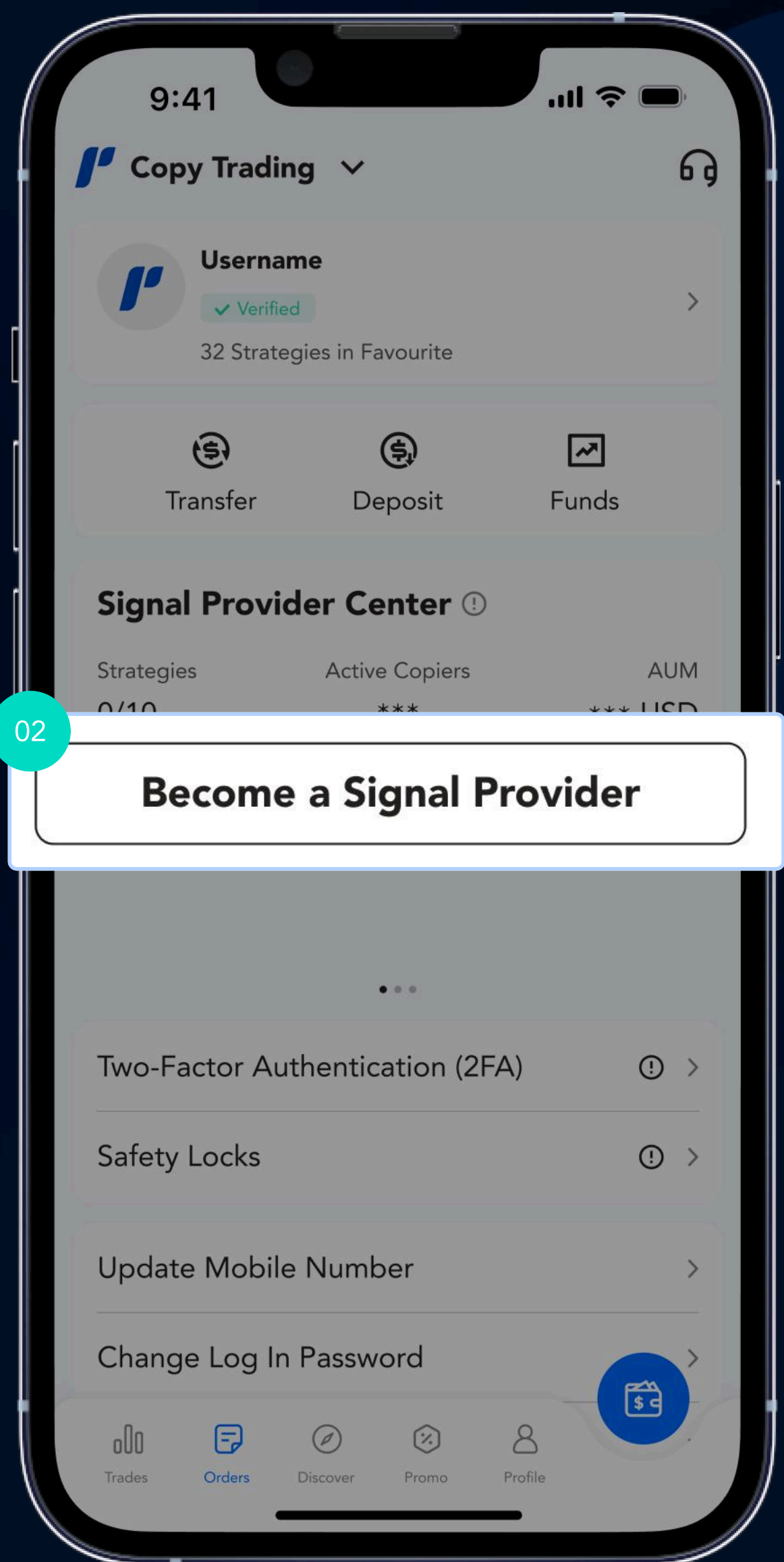
For Signal Providers

# Become a Signal Provider & Set Your Account as Public

Allow Copiers to view your trading activity and copy your trades



Step 1  
Head to the Profile page



Step 2  
Tap on "Become a Signal Provider"

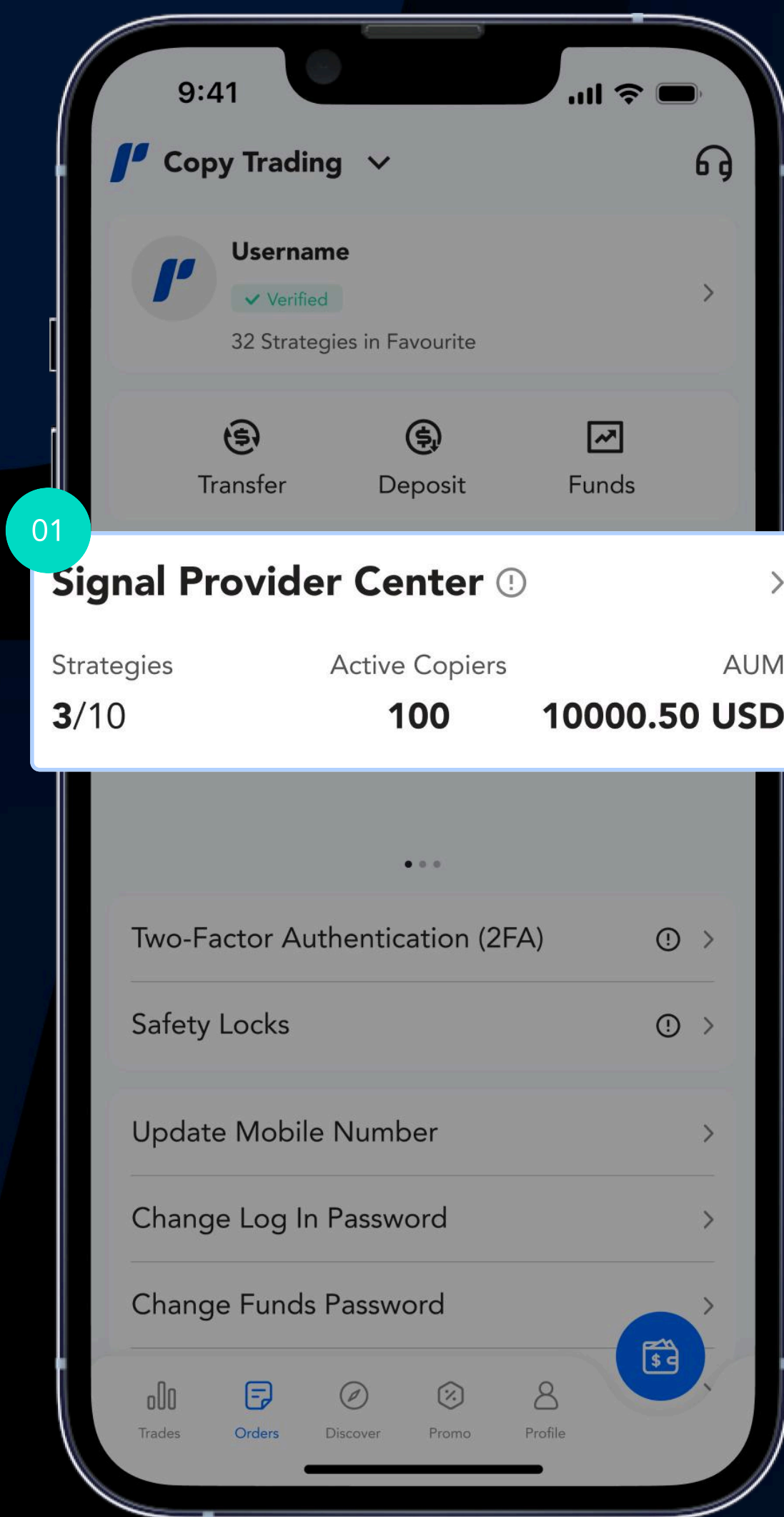




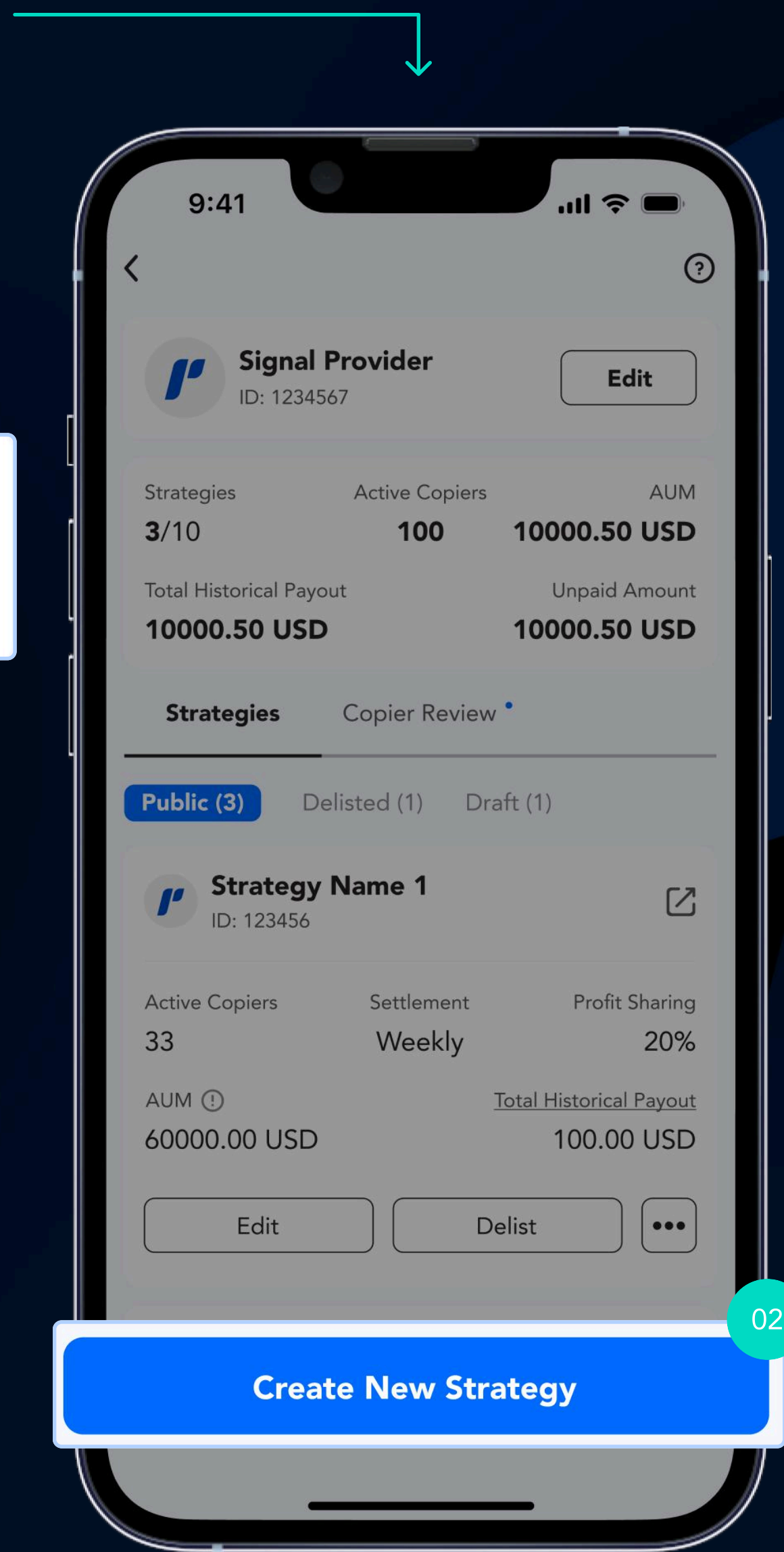
For Signal Providers

# Create Strategies at Signal Provider Center

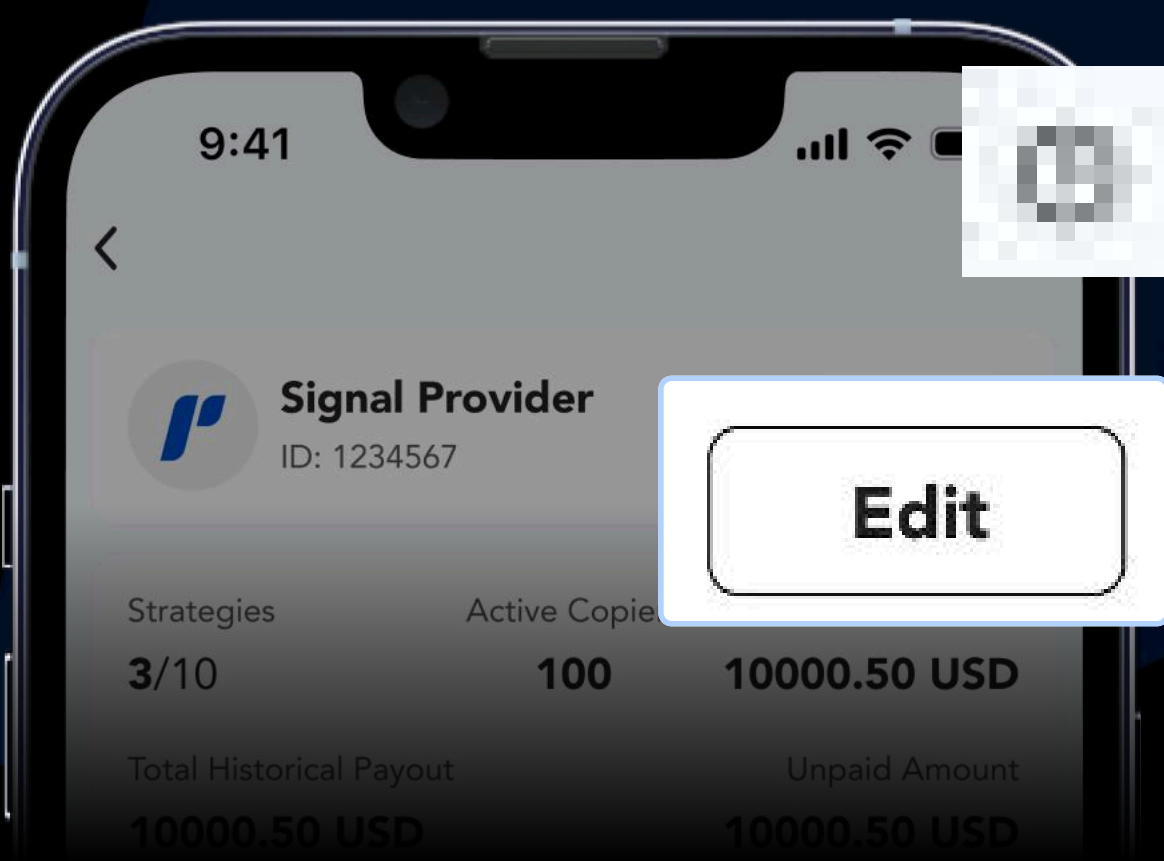
You can create a maximum of **10 strategies**



**Step 1**  
Head to the Profile Page and tap on Signal Provider Center



**Step 2**  
Select 'Create New Strategy'



Tap here to edit your bio or username

Tap here to access your Profile Page and list of strategies




For Signal Providers

# Input Strategy Details

Customise your ideal strategies

9:41

< Create New Strategy

Profile Picture  >

Nickname Enter >

Description Enter (Optional) >

01 Source Account ⓘ Select >

02 Payment Account Select >

03 Profit Sharing Ratio ⓘ 0% >

04 Settlement Frequency ⓘ Weekly >

Copier Review ⓘ

**Threshold for Copiers ⓘ**

**Min. Investment per Copy**

50.00 USD

**Min. Lots per Order**

0.01 Lots

**Min. Multiples per Order**

## 01 Source Account

Assign a live account you wish to trade on

## 02 Payment Account

Set the account you wish your profits will be allocated to

## 03 Profit Sharing Ratio

Set a profit sharing ratio of up to 50%

## 04 Settlement Frequency

Receive your settlement on a daily, weekly, or monthly basis

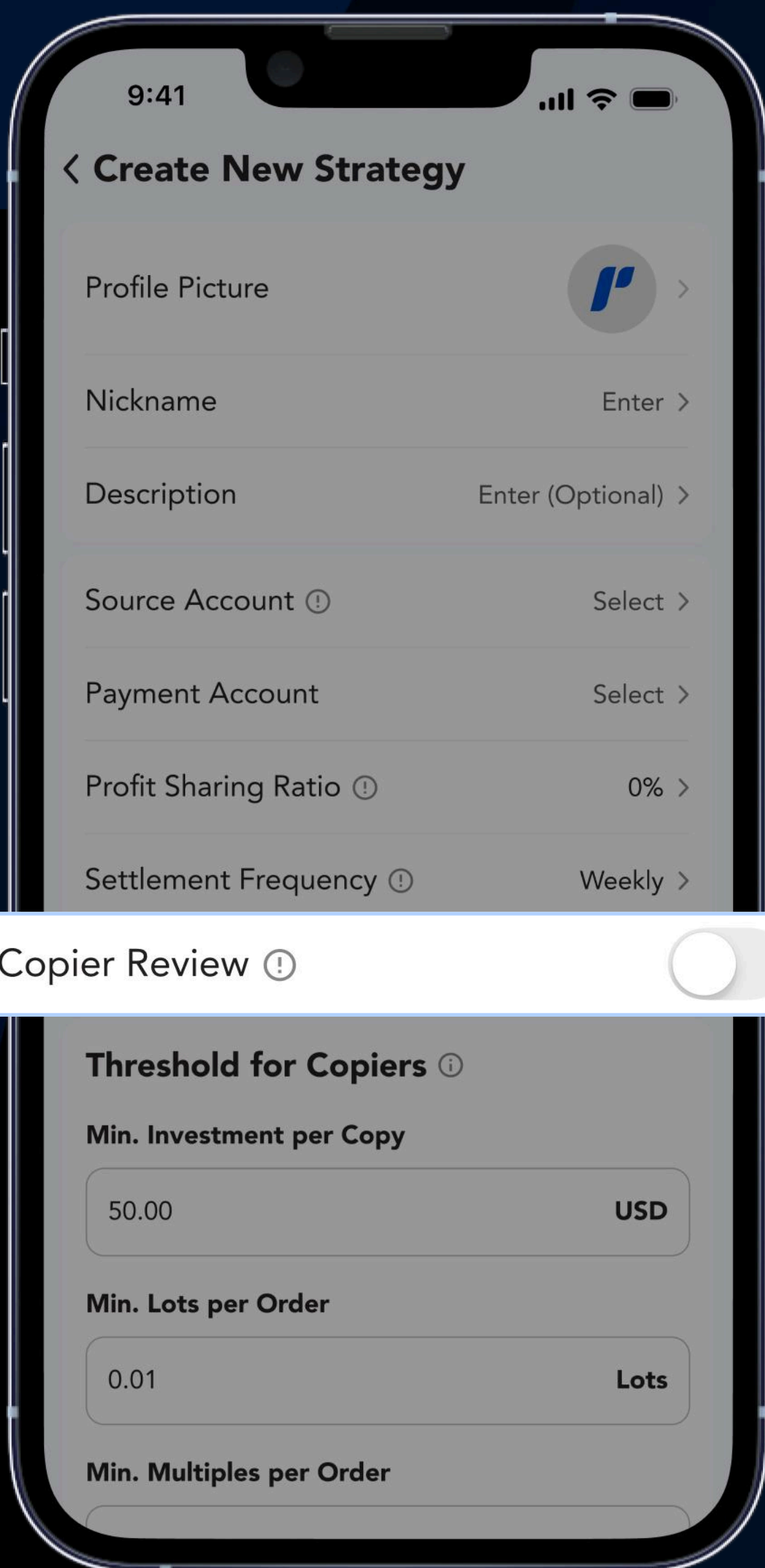




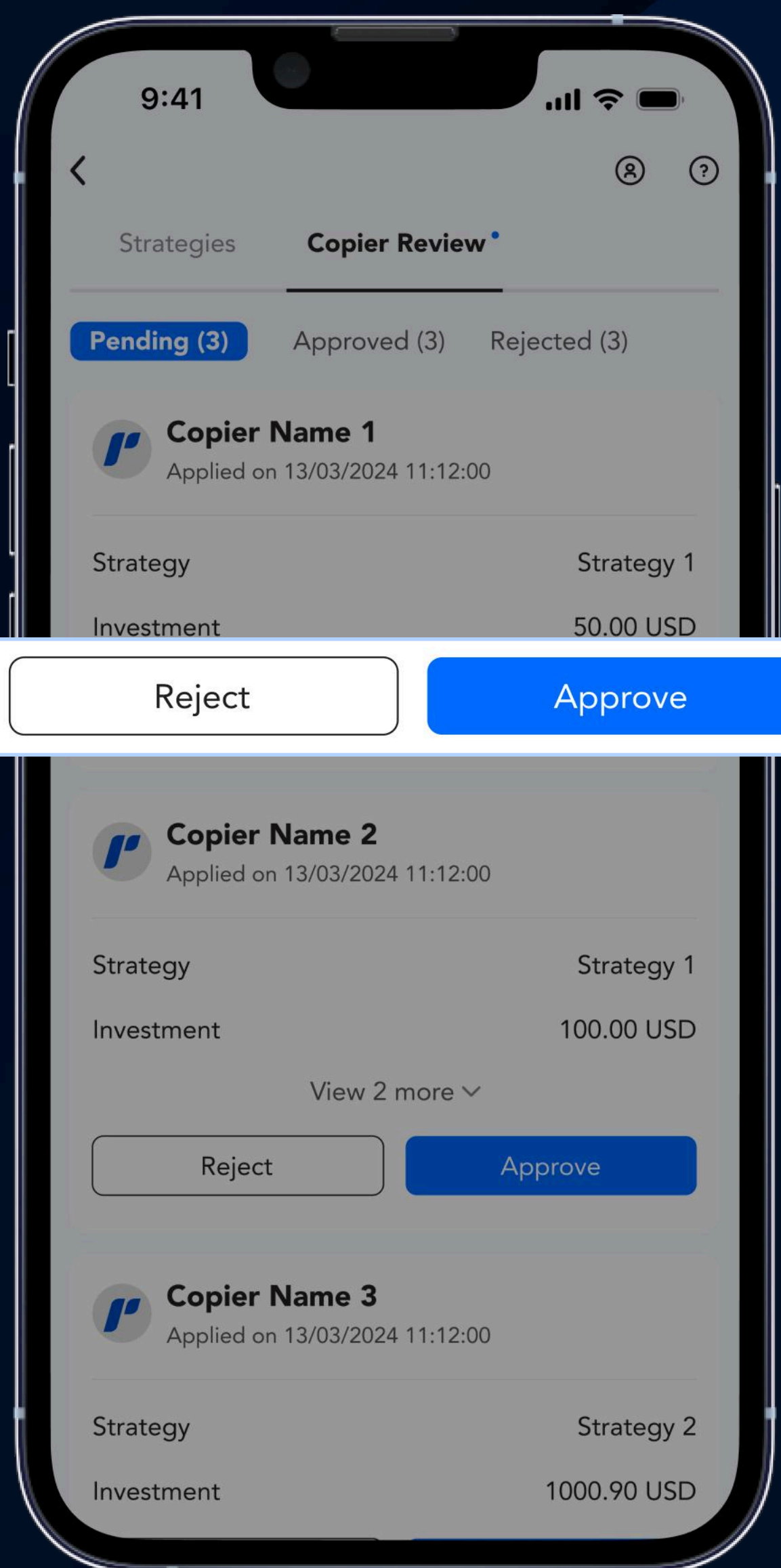
For Signal Providers

# Filter the Copiers Copying Your Trades

Review the list of Copiers and either  
approve or reject them



Toggle 'Copier Review' to  
filter Copiers who wish to  
copy your trades



Approve or reject Copiers  
under 'Copier Review'

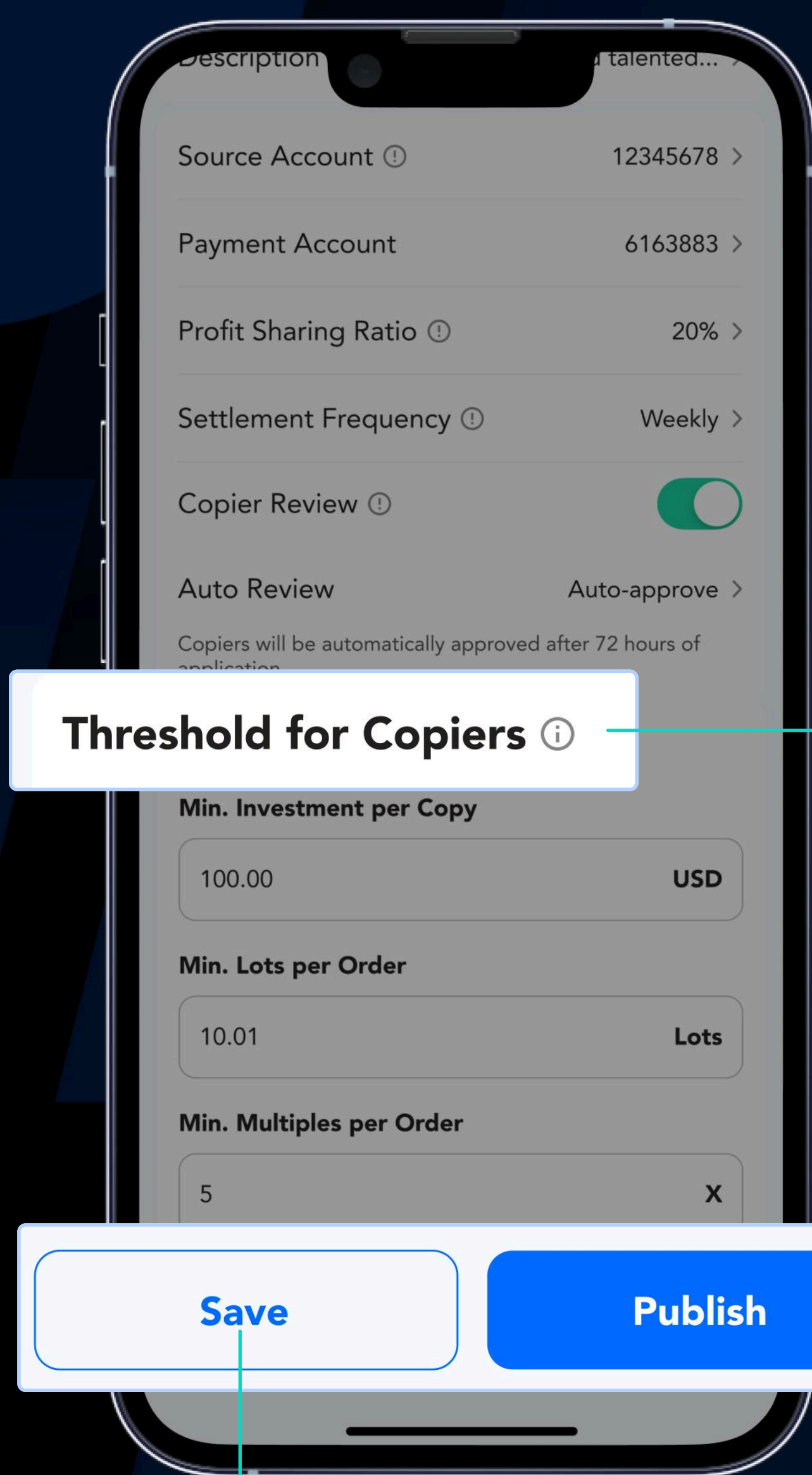




For Signal Providers

# Set a Threshold for Your Copiers

Set a **minimum requirement** for each copy or order



**Threshold for Copiers** ⓘ

Set the minimum investment per copy, lots per order, and multiples per order

Save

Publish

Or tap 'Save' to archive your strategy as draft

Tap 'Publish' to immediately make your strategy public

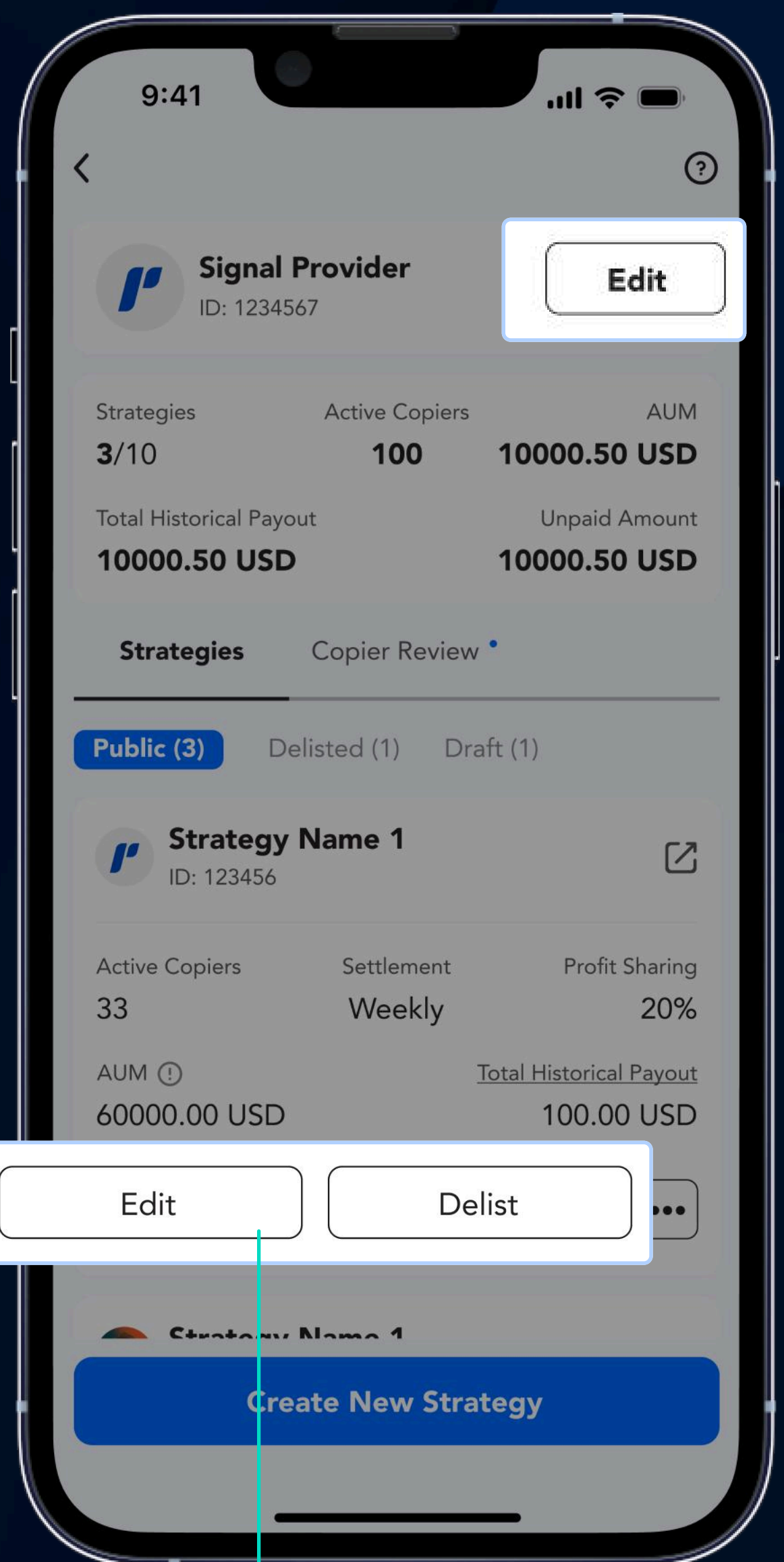
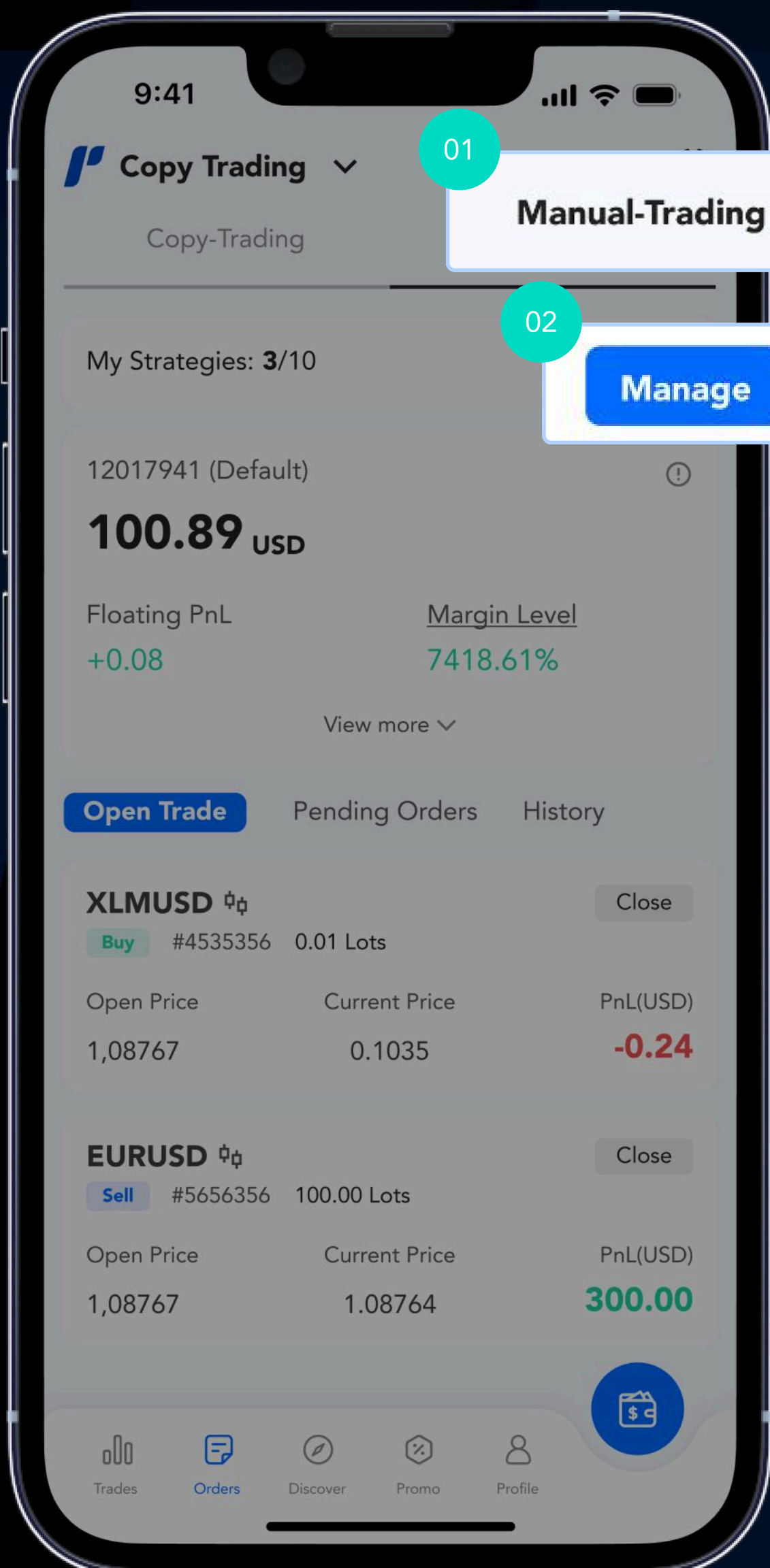
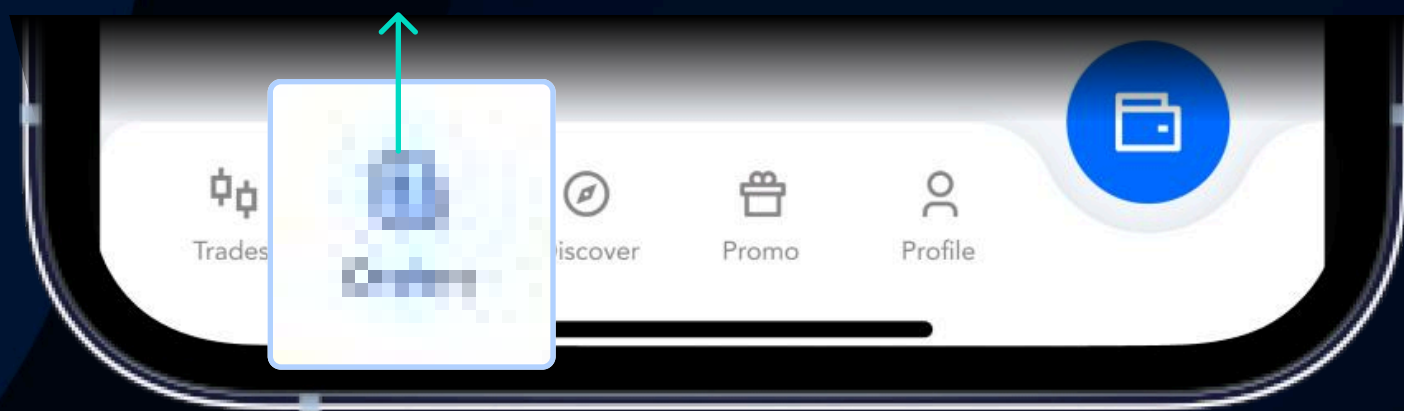


For Signal Providers

# Manage Strategies

Choose to **edit** or **delist** a strategy anytime

Go to the Orders page



Tap here edit or delist a strategy anytime

Head to Manual Trading and tap 'Manage'





For Signal Providers

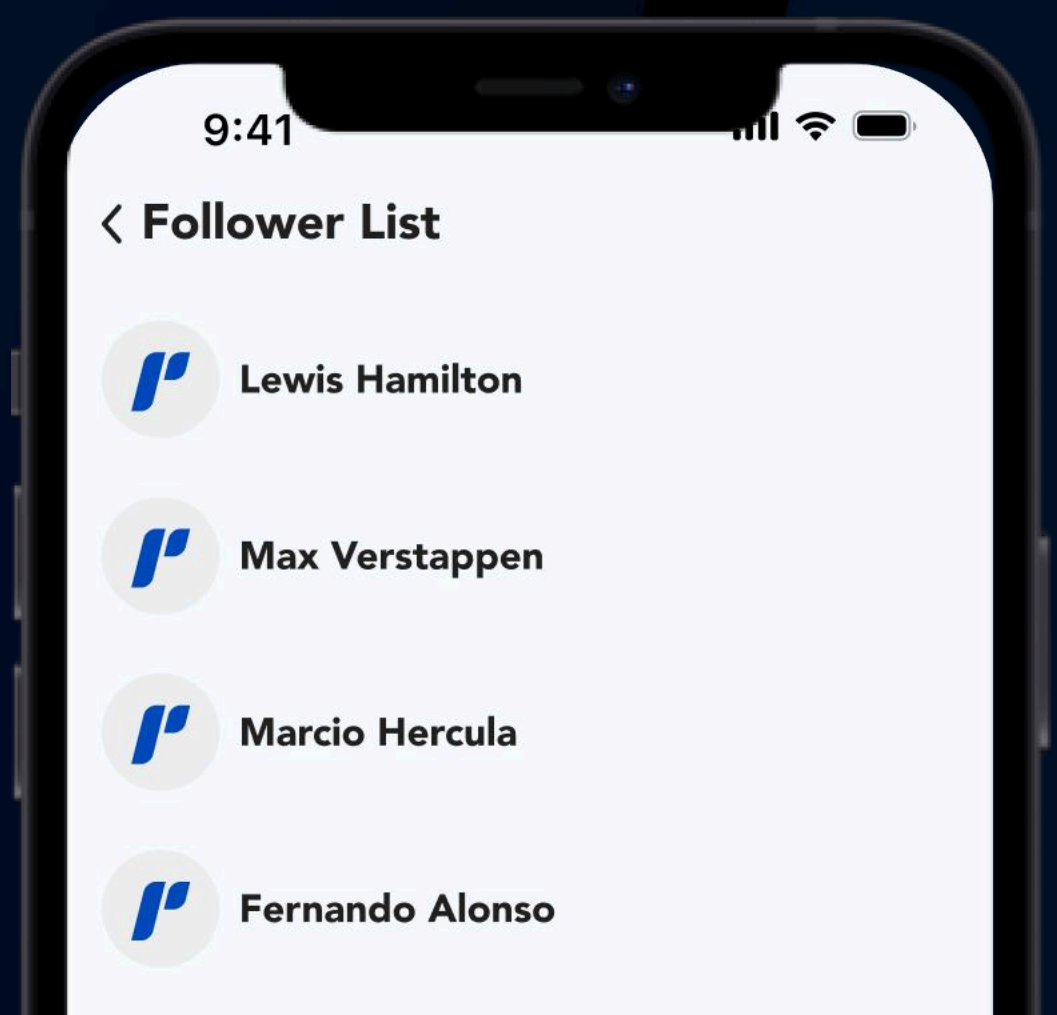
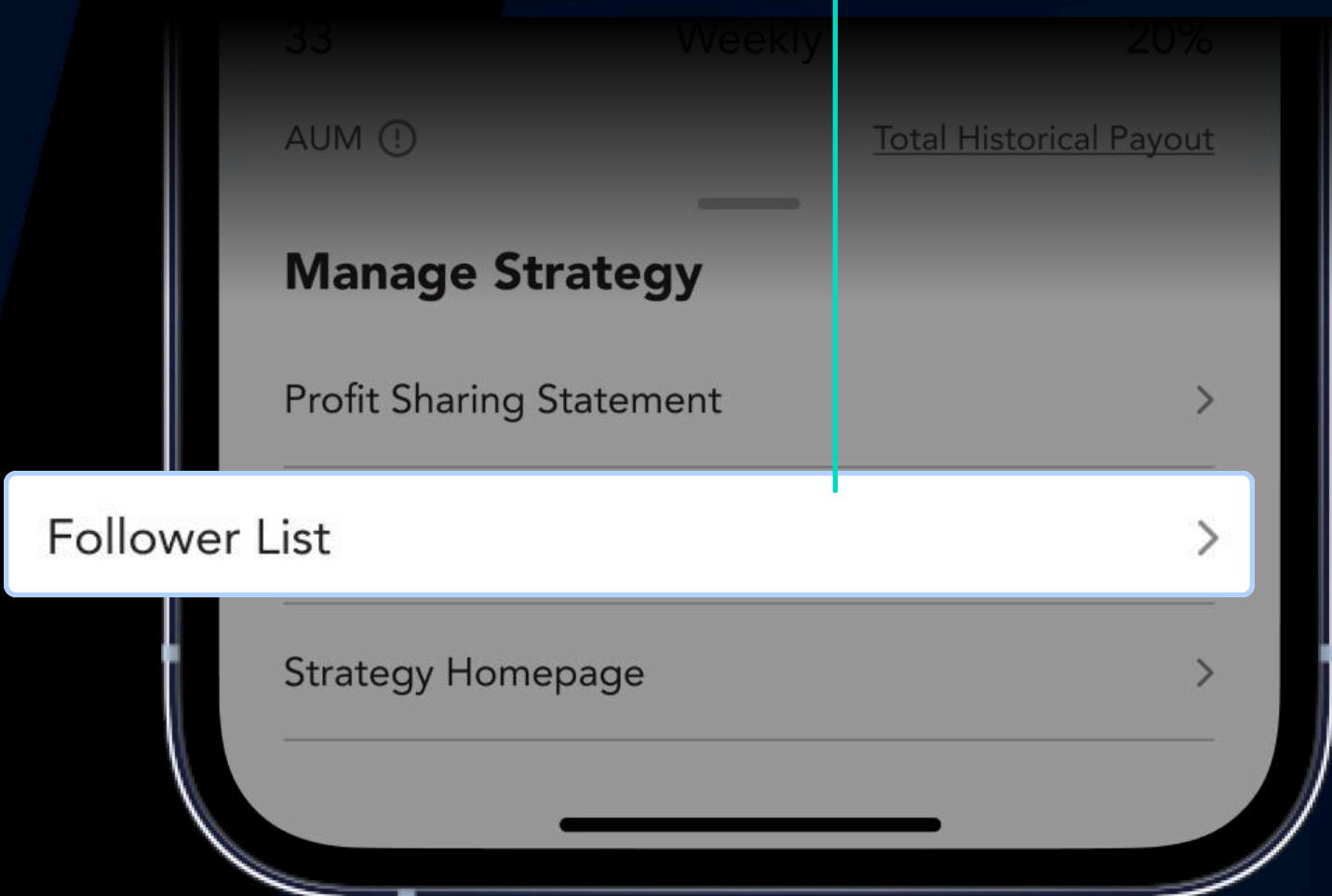
# View Who Has Favourite Your Strategy

Your list is placed under Manage Strategy



Tap here and select "Follower List"

Copiers who have favourite your strategy will be listed here



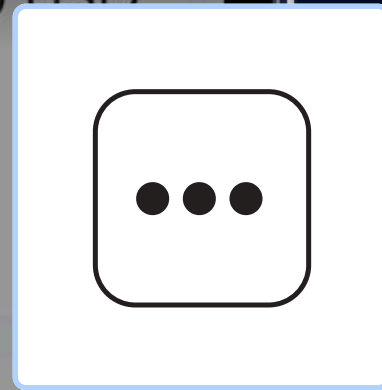




For Signal Providers

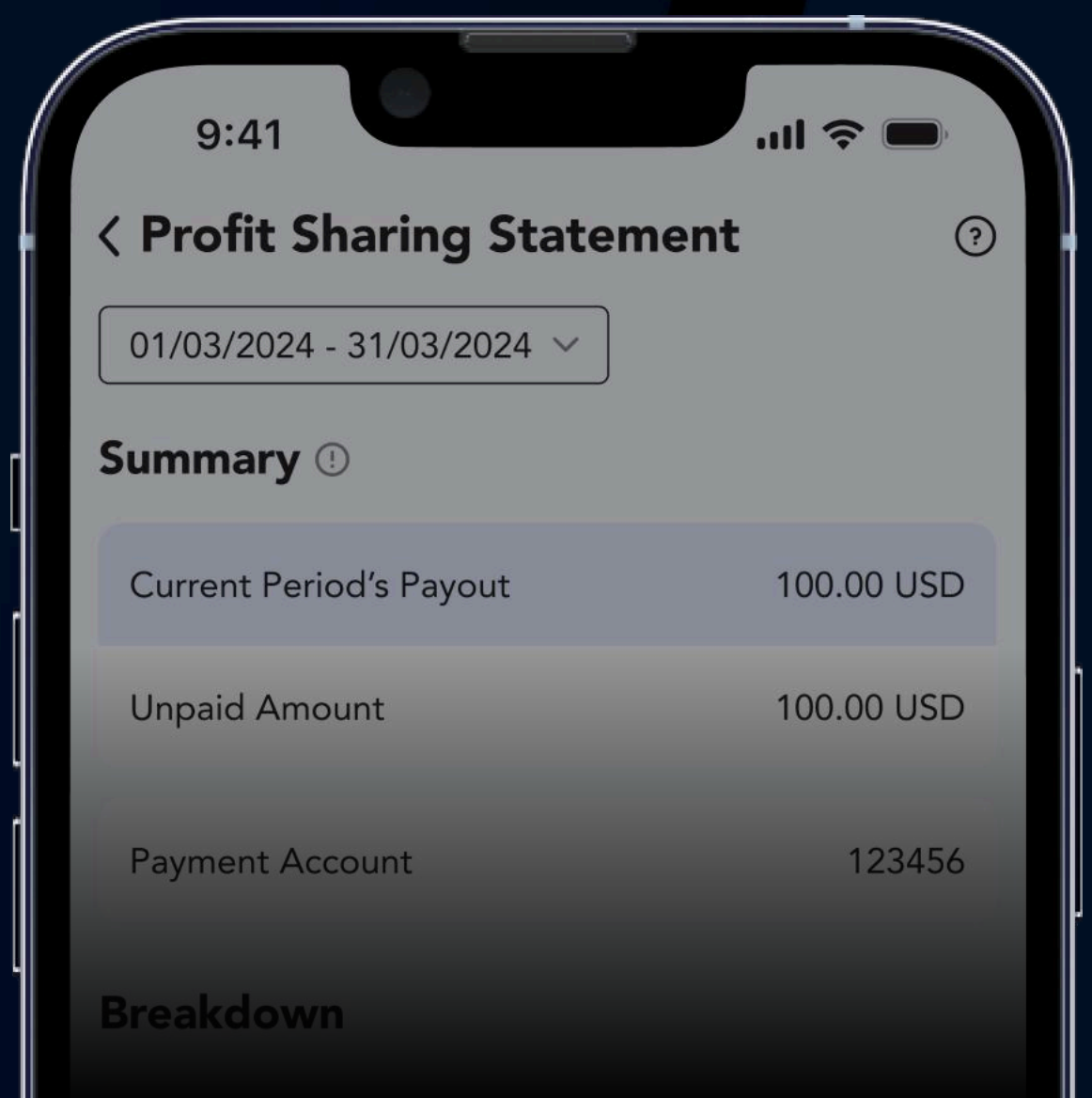
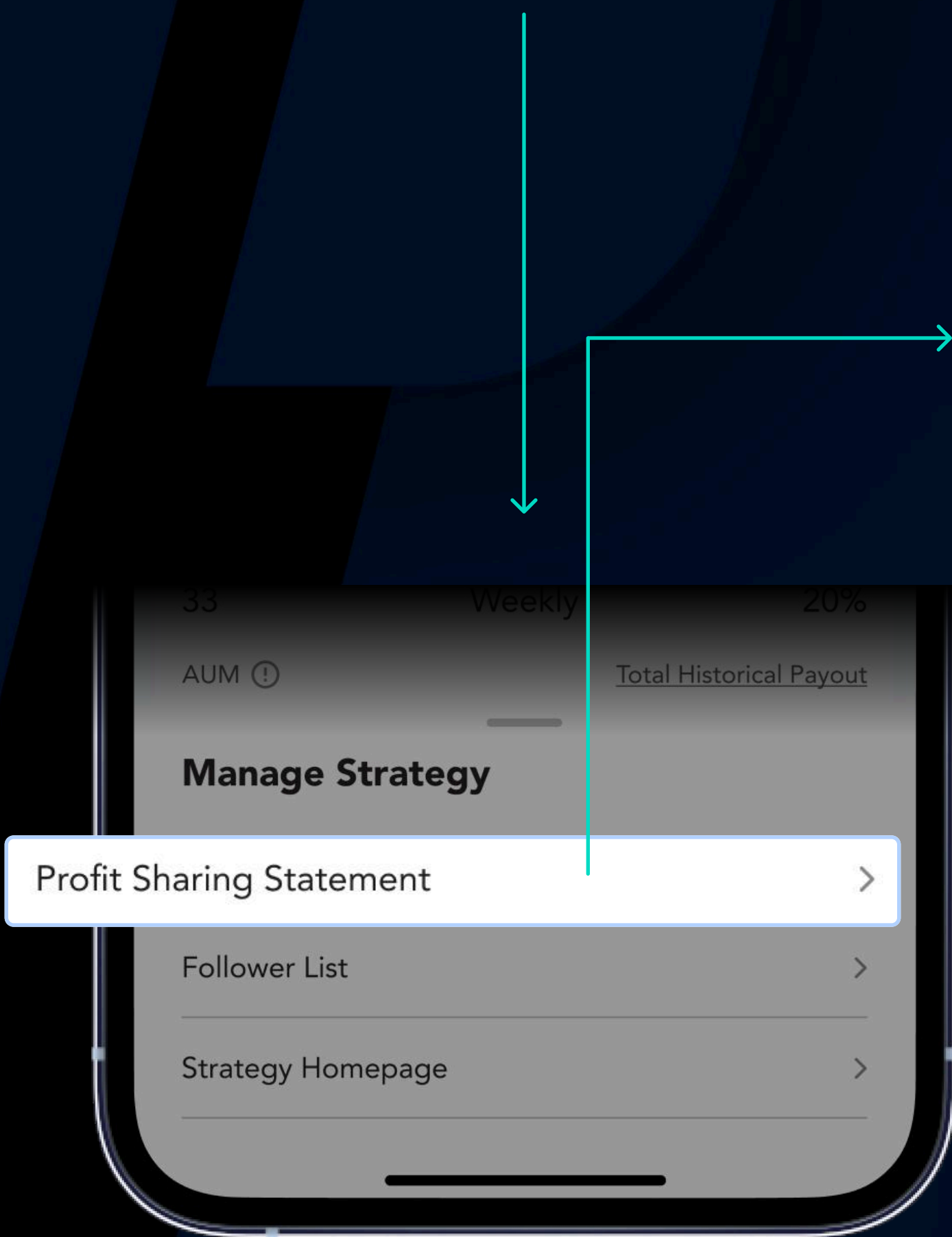
# View Your Profit Sharing Statement

View your statement at adjustable periods



Tap here and select Profit Sharing Statement

Tap here to adjust the dates



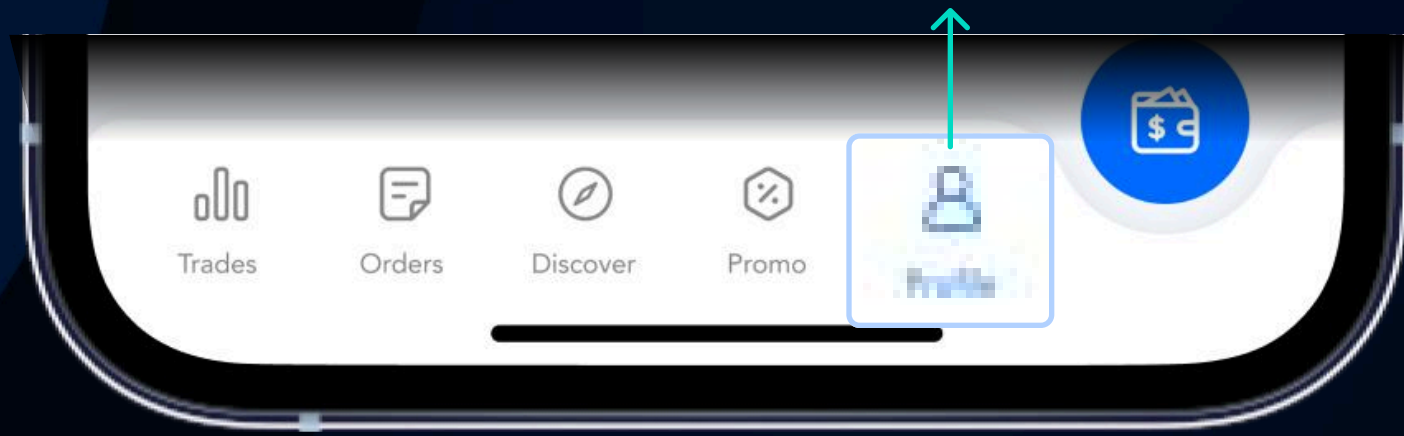


For Signal Providers

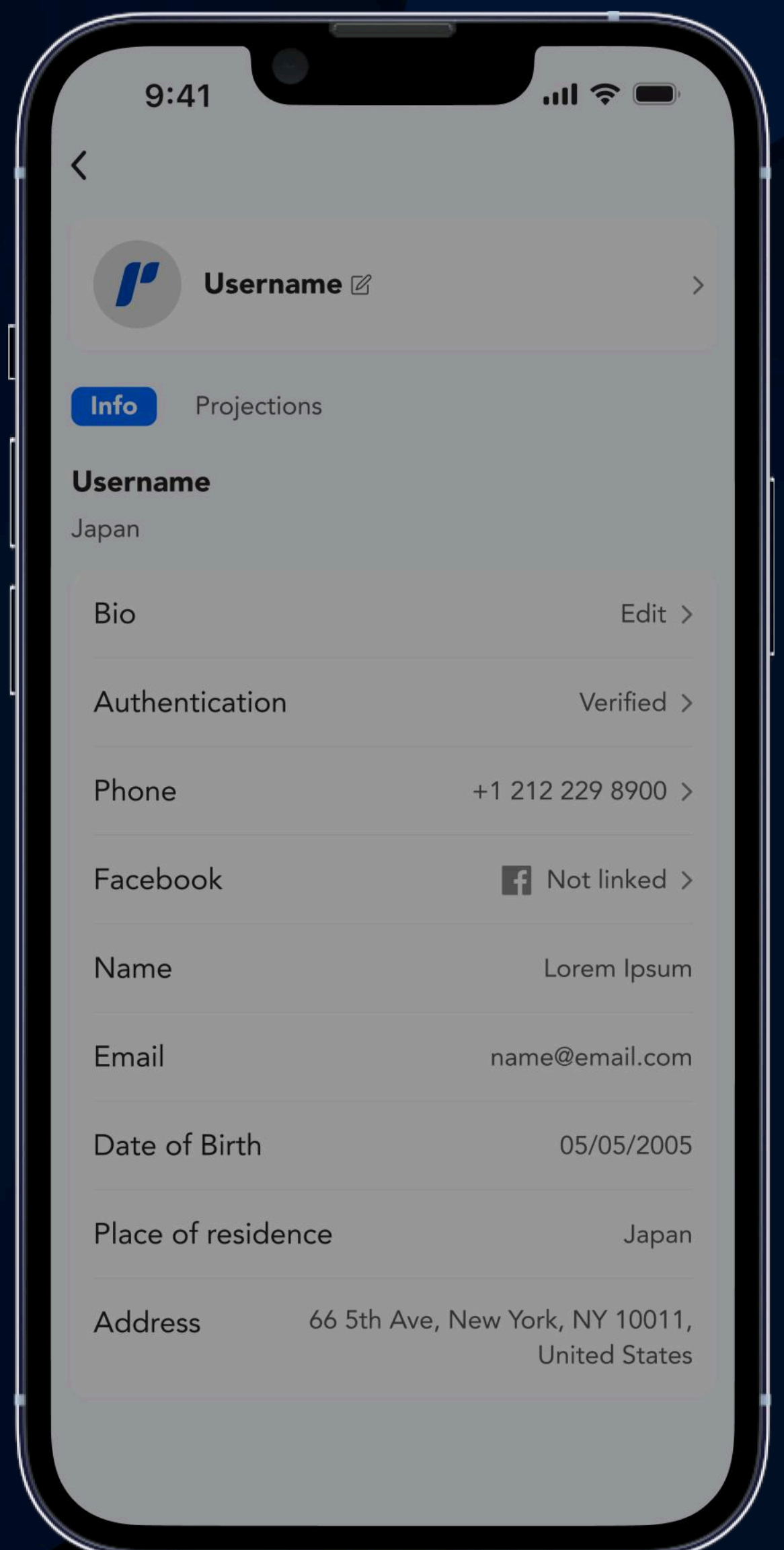
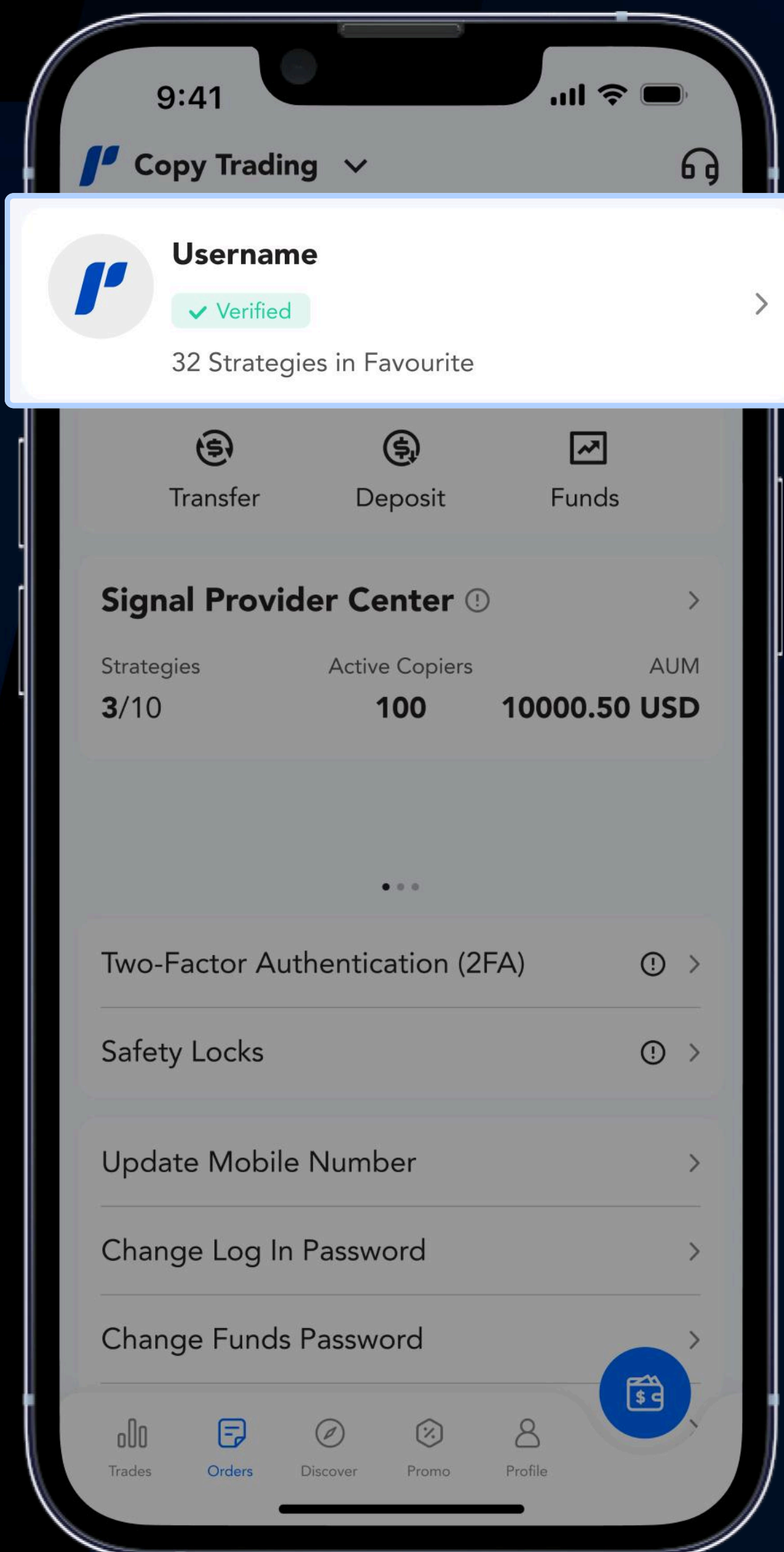
# Customise your Bio

Create or modify your bio to introduce yourself to the Copiers

Head to the Profile page and tap your account



Tap "Edit" to create/modify your Bio





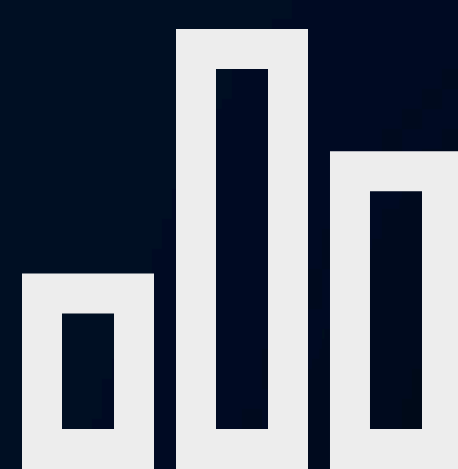


# THANK YOU

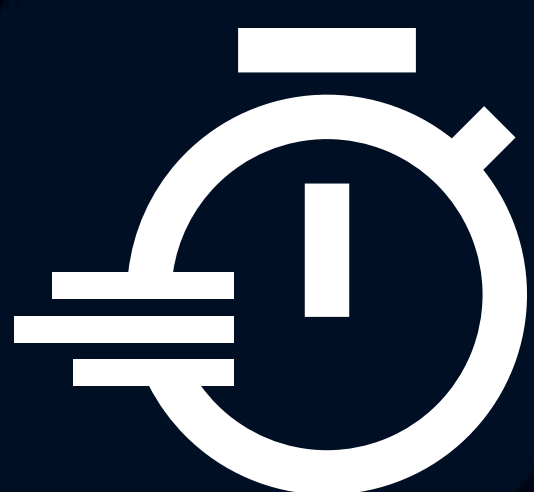
and happy trading!

0.0

Low Trading Fees



Free Market Insights



Lightning-Fast  
Execution



Award Winning 24-hour  
Customer Support



PU Prime App - Start Trading with an Edge

